

INVESTA★

Investa Office Management Pty Ltd
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8 March 2016

The Manager
Market Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By Fax: 1300 135 638

Dear Sir/Madam

Investa Office Fund (IOF) - Form 605: Ceasing to be a substantial holder

Enclosed is a notice of ceasing to be a substantial holder by Investa Office Management Holdings Pty Limited (**IOMH**) and its subsidiaries.

On 1 March 2016, IOMH sold 54,878,455 stapled securities of IOF to Post Sale Portfolio Issuer Pty Limited (**PSP**). At the time of the sale, IOMH was a related body corporate of PSP due to both IOMH and PSP being related bodies corporate of Morgan Stanley. As a result, the sale did not result in a change to the voting power of either PSP or IOMH.

On 4 March 2016, IOMH and its subsidiaries ceased to be related bodies corporate of Morgan Stanley. As a result, IOMH and its subsidiaries no longer have any voting power in IOF units.

Yours sincerely



Jonathan Callaghan

Enc

Copy: Investa Listed Funds Management Limited
Level 6, 126 Phillip Street
Sydney NSW 2000

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Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Investa Office Fund (comprising the Prime Credit Property Trust and the Armstrong Jones Office Fund)ACN/ARSN 089 849 196 / 080 242 229**1. Details of substantial holder (1)**Name Investa Office Management Holdings Pty Ltd (IOMH) and its subsidiaries listed in Annexure A (together, IOMH Entities)ACN/ARSN (if applicable) 126 219 803The holder ceased to be a substantial holder on 04/03/2016The previous notice was given to the company on 23/01/2015The previous notice was dated 21/01/2015**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's voted affected
4/03/2016	IOMH Entities	Disposal of relevant interest in IOF units pursuant to an off-market intragroup transfer of IOF units to Post Sale Portfolio Issuer Pty Ltd (see Annexure B)	\$219,416,250.90	54,878,455 Stapled Securities	54,878,455 Stapled Securities

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Morgan Stanley and its subsidiaries	The IOMH Entities have ceased being related bodies corporate of Morgan Stanley and are no longer associates of Morgan Stanley and its subsidiaries.

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
IOMH Entities	Level 6, 126 Phillip Street, Sydney

Signatureprint name Jonathan Callaghan capacity DIRECTORsign here  date 08/03/2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of 1 page referred to in the Form 605 Ceasing to be a substantial holder dated 8 March 2016 signed by me.

Signed by:



Date: 8 March 2016

Jonathan Callaghan

Name	ACN
Investa Office Management Pty Limited	161 354 018
Investa Wholesale Funds Management Limited	149 681 390
Investa Listed Funds Management Limited	149 175 655
Investa Investment Management Pty Limited	166 899 645
IOF Custodian Pty Limited	090 814 645
Davidson Hughes Developments Pty Limited	005 752 910
Investa Nominees (2) Pty Limited	128 351 011
Investa Office Development Pty Limited	168 761 028
Investa Asset Management Pty Limited	089 301 922
Investa Asset Management (Qld) Pty Ltd	098 527 167
Investa Sustainability Institute Pty Ltd	107 442 928
Investa Nominees (2) Pty Ltd atf Subsidiary Trust (6)	128 351 011
Project Ben Pty Ltd	076 178 599
Compam Property Management Pty Limited	093 541 676
Principal Sydney Development Pty Ltd	092 813 780
ICPF Nominees Pty Limited	609 860 602
Investa Nominees (5) Pty Limited	610 847 106

Annexure B

This is Annexure B of 4 pages referred to in the Form 605 Ceasing to be a substantial holder dated 8 March 2016 signed by me, which I certify to be a true and correct copy of the original document as sighted by me.

Signed by:



Date: 8 March 2016

Jonathan Callaghan