

8 March 2016

## MARKET ANNOUNCEMENT

### **SUBZERO GROUP LIMITED (Receivers and Managers Appointed) (Administrators Appointed) ACN 009 161 522**

On 11 February 2016, Philip Campbell-Wilson and Adam Nikitins of EY were appointed as Joint and Several Voluntary Administrators ("Administrators") to SubZero Group Limited and the subsidiary entities as listed below:

<b>Name</b>	<b>ACN</b>
SubZero Holdings Pty Limited	153 511 212
SubZero Labour Services Pty Limited	163 567 066
Harness Master Wiring Systems (NSW) Pty Limited	153 272 103
DMST Pty Limited	104 903 139
SF Auto Australia Pty Limited (trustee for Bro Built Group Unit Trust)	111 133 156
DPS Newco Pty Limited	153 511 445
Hydraulic Isolator & Safety Technology Pty Limited	158 542 244
SubZero Mining Services Limited (trustee for SubZero Mining Services Unit Trust)	133 463 439
SubZero Automotive Pty Limited	111 135 543
SubZero Line Boring Services Pty Limited (trustee for McTaggart Farrell Unit Trust)	097 757 036

The appointment of the Administrators has been made concurrently with the appointment of Ryan Eagle and Morgan Kelly of Ferrier Hodgson as Receivers and Managers ("Receivers") of SubZero Group Limited and each of the subsidiary entities listed above ("SubZero Group Companies").

#### **Second meeting of creditors**

I advise that the convening period for the second meeting of creditors for SubZero Group Companies has been extended by order of the Supreme Court of New South Wales to midnight 9 June 2016. Under the orders, the second meeting of creditors as required by section 439A(1) of the Corporations Act 2001 may be held at any time during, or within five business days after the end of, the convening period.

I attach the orders to this notice for ease of reference.

Should you have enquires in your capacity as a creditor or shareholder of any of the above entities please phone 1300 912 776 or email [subzero@linkmarketservices.com.au](mailto:subzero@linkmarketservices.com.au)



Philip Campbell-Wilson  
Joint and Several Voluntary Administrator



Issued: 8 March 2016 10:37 AM

## JUDGMENT/ORDER

### COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2016/00073140

### TITLE OF PROCEEDINGS

First Plaintiff	Philip Campbell-Wilson & Adams Pauls Nikitins as voluntary administrators of SubZero Group Limited (Administrators Appointed)(Receivers and Managers Appointed)(ACN 009161522) & other companies listed
Corporation subject of the proceeding	SubZero Group Limited (Administrators Appointed)(Receivers and Managers Appointed) & other companies listed in the schedule

### DATE OF JUDGMENT/ORDER

Date made or given	7 March 2016
Date entered	8 March 2016

### TERMS OF JUDGMENT/ORDER

#### THE COURT ORDERS THAT:

1. In respect of each of the companies referred to in the schedule the convening period for the meetings of creditors to be held pursuant to Corporations Act s439A be extended to midnight on 9 June 2016.
2. Pursuant to s 447A(1) of the Act, Part 5.3A of the Act is to operate with respect to each of the companies such that the meeting of creditors required by s 439A(1) of the Act may be held at any time during, or within five business days after the end of, the convening period as extended by order 1 above notwithstanding the provisions of s 439A(2) of the Act.
3. The Administrators of the companies must, within 2 business days of the making of these orders, cause these orders to be:
  - (a) published on any website maintained by the Administrators in respect of the administrations of the companies; and
  - (b) emailed to creditors of the companies.
4. Any person, including any creditor of the companies and the Australian Securities & Investments Commission, who can demonstrate sufficient interest have liberty to apply on 3 days' notice to vary or discharge these orders.
5. The Plaintiffs have liberty to apply to the Court for further extensions of the convening periods of the companies at any time prior to 9 June 2016.
6. The Plaintiffs' costs of this proceeding be paid pro rata as a cost of the administration of each of the companies.

#### SCHEDULE

1. SubZero Group Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 009 161 522
2. DMST Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 104

903 139

3. DPS Newco Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 153 511 445

4. Harness Master Wiring Systems (NSW) Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 153 272 103

5. Hydraulic Isolator & Safety Technology Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 158 542 244

6. S F Auto Australia Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 111 133 156

7. SubZero Automotive Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 111 135 543

8. SubZero Holdings Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 153 511 212

9. SubZero Labour Services Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 163 567 066

10. SubZero Line Boring Services Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 097 757 036

11. SubZero Mining Services Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 133 463 439

#### SEAL AND SIGNATURE



Signature                      T. Langer L.S.  
Capacity                      Chief Clerk  
Date                              8 March 2016

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.