

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity: Lantern Hotel Group Comprising: Lantern Real Estate Trust Lantern Hotel Group Limited
ABN/ASRN: 108 982 627 / 71 145 967 899

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Stubbs
Date of appointment	7 March 2016

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Matthew Stubbs 9,000,000 fully paid stapled securities (as trustee for Matthew Stubbs Family Trust)
Matthew Stubbs 5,200,000 fully paid stapled securities (as trustee for Matthew Stubbs Superannuation Fund)
Mr Stubbs is the trustee and a beneficiary of the trust and the superannuation fund.

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest.	
Totem Holdings Pty Ltd	111,000,000 fully paid stapled securities
Eastern Porphry Pty Ltd	21,000,000 fully paid stapled securities
Mabima Pty Ltd	3,200,000 fully paid stapled securities
Mr Stubbs is a director and shareholder of Totem Holdings Pty Ltd, Eastern Porphry Pty Ltd and Mabima Pty Ltd.	

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

Date of Notice: 9 March 2016

+ See chapter 19 for defined terms.