

Wednesday, 9 March 2016

**Estimated**

**Record Date for Entitlements for BHPSZB, BHPSZC, BHPSZX & BHPSRT**

RBS Alternative Investments (Australia) Pty Limited and The Royal Bank of Scotland plc as issuer of **BHP Billiton Ltd** Self Funding Instalment Warrants (ASX Code BHPSZB, BHPSZC, BHPSZX & BHPSRT), confirms that the record date for entitlements to the AUD \$0.2232 distribution (30% franked) for the BHPSZB, BHPSZC, BHPSZX & BHPSRT Self-Funding Instalments is 11<sup>th</sup> Mar 2016, coinciding with the record date for the BHP Billiton Ltd Ordinary Share dividend.

The BHPSZB, BHPSZC, BHPSZX & BHPSRT Self Funding Instalment Warrants will commence trading ex-distribution 10<sup>th</sup> Mar 2016.

Pursuant to the key commercial terms outlined in Part 2 of the Product Disclosure Statement for BHPSZB, BHPSZC, BHPSZX & BHPSRT, the dividend will be applied to reduce the outstanding Instalment Payment (Loan Amount) as follows;

Issuer: RBS Alternative Investments (Australia) Pty Limited

ASX Code	Current Instalment Payment (Loan Amount)	Distribution applied to this Instalment Payment	Interest refund applicable to this distribution	New Instalment Payment (Loan Amount)
BHPSZB	\$18.9969	\$0.2232	\$0.0015	\$18.7722
BHPSZC	\$31.9030	\$0.2232	\$0.0015	\$31.6783

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
BHPSZX	\$11.5387	\$0.2232	\$11.3199	\$11.8900

Issuer: The Royal Bank of Scotland PLC

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
BHPSRT	\$11.5387	\$0.2232	\$11.3199	\$11.8900

The new Instalment Payment (Loan Amount) will be effective from the ex-distribution date of 10<sup>th</sup> Mar 2016.

**RBS Alternative Investments (Australia) Pty Limited**

**The Royal Bank of Scotland plc**

RBS Alternative Investments (Australia) Pty Limited is not an Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or The Royal Bank of Scotland plc. The Royal Bank of Scotland plc does not guarantee the obligations of RBS Alternative Investments (Australia) Pty Limited. The Royal Bank of Scotland plc is a foreign Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds of The Royal Bank of Scotland plc, or deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or RBS Alternative Investments (Australia) Pty Limited.