



09 Mar 2016

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**UBS Market Growth Instalments: Dividend Announcement**

UBS AG, Australia Branch ("**UBS**") issued **BHPSSM**, **BHPSSN**, **BHPSSO** & **BHPSSP** Series of UBS Market Growth Instalments over fully paid Shares of BHP Billiton Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

BHP Billiton Limited recently announced the following dividend ("**Dividend**"):

Dividend amount (USD): \$0.1600 Interim Dividend

This equates to AUD \$0.223245 estimated Interim Dividend based on prevailing exchange rates.

Ex-Dividend Date: 10 Mar 2016

Dividend record date: 11 Mar 2016

Dividend payment date: 31 Mar 2016

The Dividend is 100% Franked.

Correspondingly, the **BHPSSM**, **BHPSSN**, **BHPSSO** & **BHPSSP** UBS Market Growth Instalments will commence trading ex-Dividend on 10 Mar 2016 and will have a Dividend record date of 11 Mar 2016.

Holders should be aware that BHP Billiton Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by BHP Billiton Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Market Growth Instalments, which UBS has applied as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
BHPSSM	\$29.2177	\$28.9945
BHPSSN	\$28.1077	\$27.8845
BHPSSO	\$29.2091	\$29.9859
BHPSSP	\$28.1077	\$27.8845

The new Loan Amount will be effective from the Ex-Dividend Date of 10 Mar 2016.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Anand Kannan  
Associate Director

**UBS AG, Australia Branch**  
Grant Schwulst  
Manager - Equities Settlements