



ASX RELEASE 10 March 2016

EXTENSION OF ENTITLEMENT OFFER UNTIL 23 MARCH 2016

Metallica Minerals Limited ([ASX-MLM](#)) is pleased to announce the closing date for the pro rata Renounceable Rights Issue (Rights Issue) of 2 Metallica new shares at 3 cents for every 5 Metallica Shares, has been extended by one week until 23 March 2016. This extension is due to many shareholders experiencing delays in receiving their entitlement forms and the Prospectus due to changes in Australia Post mail delivery scheduling. Investors will also receive a free listed option with an exercise price of 4.5 cents expiring 30 June 2017, with every 2 new shares subscribed.

The revised Rights Issue Timetable is set out below. A copy of the Prospectus lodged with ASIC on 25 February 2016 is on the Company's website at www.metallicaminerals.com.au

Table 1 - Metallica Minerals Limited Renounceable Rights Issue Revised Timetable

Shares commence trading on an ex rights basis	1 March 2016
Rights trading commences	1 March 2016
Record Date for the Offer	3 March 2016
Prospectus and Entitlement and Acceptance Form despatched to Shareholders	4 March 2016
Opening Date of Offer	4 March 2016
Rights trading ends	8 March 2016
Shares quoted on a deferred settlement basis	9 March 2016
Closing Date of Offer	23 March 2016
Advise ASX of any shortfall	29 March 2016
Expected date of despatch of New Shares holding statements	29 March 2016
Commencement of trading of New Shares on ASX on a normal basis	31 March 2016

Note: The dates set out in this table are subject to change and are indicative only.

For more information please contact:-

Simon Slesarewich

Chief Executive Officer

Phone: + 61 7 3249 3000

Email: admin@metallicaminerals.com.au

John Haley

CFO/Company Secretary

Phone: + 61 7 3249 3000