



REEF
CASINO TRUST

11 March 2016

Market Announcements Office

Australian Securities Exchange
PO Box H224
AUSTRALIA SQUARE NSW 1215

Dear Sir

**Notice for the purpose of Subdivision 12-H of the Taxation Administration Act
Distribution for the six months ended 31 December 2015**

Set out below are the components of the distribution for the six months ended 31 December 2015 provided for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953. The distribution rate is 17.04 cents per unit and will be paid to unitholders on 16 March 2016.

Component	Total cash distribution	Component subject to fund payment withholding	Component subject to other non-resident withholding
<u>Australian Income</u>			
Interest income	0.0969	-	0.0969
Other income	14.0249	14.0249	-
Tax-deferred amounts	2.9182	-	-
<i>Cents per unit</i>	17.0400	14.0249	0.0969

For the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a "Fund Payment" amount of 14.0249 cents per unit.

Reef Corporate Services Limited (as responsible entity of Reef Casino Trust) declares that Reef Casino Trust is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the income year ended 31 December 2015.

Australian resident unitholders should not rely on this notice for the purpose of completing their income tax return. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in June 2015.

Yours sincerely

Alison Galligan

Company Secretary
Reef Corporate Services Limited
Responsible Entity, Reef Casino Trust

Registered Office
Level 1 Mercure Hotel
85-87 North Quay
Brisbane QLD 4000
PO Box 12072 George Street
Brisbane QLD 4003
Telephone: +61 7 3211 3000
Facsimile: +61 7 3211 4777

REEF CASINO TRUST
ARSN 093 156 293

Responsible Entity -
Reef Corporate Services Limited
ABN 66 057 599 621, AFSL 246699

Addressing for invoicing
Reef Hotel Casino
35-41 Wharf Street
Cairns QLD 4870
PO Box 7320
Cairns QLD 4870
Telephone: +61 7 4030 8888
Facsimile: +61 7 4030 8831