



meridian

Release

Stock exchange listings: NZX (MEL) ASX (MEZ)

Notice of allotment of retail bonds (MEL030)

14 March, 2016

The following information is provided in accordance with Listing Rule 7.12:

Issuer	Meridian Energy Limited
Class of security	Unsecured, unsubordinated, fixed rate debt securities
ISIN	NZMELDT016C8
NZX Debt Market Ticker Code	MEL030
Number of MEL030 bonds allotted	150,000,000
Issue price	\$1.00 per bond
Interest rate	4.53% per annum
Payment in cash	Yes
Amount paid up	Bonds have been fully paid up
Principal terms of the securities	Unsecured, unsubordinated, fixed rate debt securities with a maturity date of 14 March 2023
Percentage of total class of MEL030 bonds allotted	100%
Reason for the allotment	Allotment under the final terms sheet for the offer of fixed rate bonds dated 7 March 2016
Specific authority for the allotment	Resolution of directors dated 23 February 2016
Terms or details of the allotment	As set out in the final Terms Sheet dated 7 March 2016
Total number of MEL030 bonds in existence after the allotment	150,000,000
Date of allotment	14 March 2016

ENDS

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