

Tuesday, 15 March 2016

Record Date for Entitlements for OSHSRX & OSHSZX - FINAL

RBS Alternative Investments (Australia) Pty Limited and The Royal Bank of Scotland plc as issuer of **Oil Search Ltd** Self Funding Instalment Warrants (ASX Code OSHSRX & OSHSZX), confirms that the record date for entitlements to the **AUD \$0.0539** distribution (0% franked) for the OSHSRX & OSHSZX Self-Funding Instalments is 9th Mar 2016, coinciding with the record date for the Oil Search Ltd Ordinary Share dividend.

The OSHSRX & OSHSZX Self Funding Instalment Warrants will commence trading ex-distribution 8th Mar 2016.

Pursuant to the key commercial terms outlined in Part 2 of the Product Disclosure Statement for OSHSRX & OSHSZX, the dividend will be applied to reduce the outstanding Instalment Payment (Loan Amount) as follows;

Issuer: RBS Alternative Investments (Australia) Pty Limited

ASX Code	Current Instalment Payment (Loan Amount)	Distribution applied to this Instalment Payment	Interest refund applicable to this distribution	New Instalment Payment (Loan Amount)
No Products				

ASX Code	Current Instalment Payment (as at 15 March 2016)	Distribution applied to this Instalment Payment	New Instalment Payment (as at 16 March 2016)	Stop Loss Level
OSHSZX	\$3.9394	\$0.0539	\$3.9417	\$4.3300

Issuer: The Royal Bank of Scotland PLC

ASX Code	Current Instalment Payment (as at 15 March 2016)	Distribution applied to this Instalment Payment	New Instalment Payment (as at 16 March 2016)	Stop Loss Level
OSHSRX	\$4.5705	\$0.0539	\$4.5729	\$5.0300

The new Instalment Payment (Loan Amount) will be effective from the ex-distribution date of 8th Mar 2016.

RBS Alternative Investments (Australia) Pty Limited

The Royal Bank of Scotland plc

RBS Alternative Investments (Australia) Pty Limited is not an Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or The Royal Bank of Scotland plc. The Royal Bank of Scotland plc does not guarantee the obligations of RBS Alternative Investments (Australia) Pty Limited. The Royal Bank of Scotland plc is a foreign Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds of The Royal Bank of Scotland plc, or deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or RBS Alternative Investments (Australia) Pty Limited.