



15 Mar 2016

UBS AG, Australia Branch

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Participating Organisation of the
Australian Stock Exchange

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UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT - Revised

The prior announcement dated 09 March 2016 has been revised and reissued following confirmation by BHP Billiton Limited of the foreign exchange rate applied to convert the USD dividend into Australian dollars.

UBS AG, Australia Branch ("**UBS**") issued **BHPISA & BHPISB** Series of Instalments ("**UBS Instalments**") over fully paid ordinary Shares of BHP Billiton Limited pursuant to the Product Disclosure Statements dated 16 Feb 2011 & 16 Feb 2011 respectively ("**PDS**").

BHP Billiton Limited recently announced the following dividend ("**Dividend**"):

Dividend amount (USD): \$0.1600 Interim Dividend

This equates to AUD \$0.21367521 Interim Dividend as announced by BHP Billiton Limited on 12 Mar 2016.

Ex-Dividend Date: 10 Mar 2016

Dividend record date: 11 Mar 2016

Dividend payment date: 31 Mar 2016

The Dividend is 100% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 10 Mar 2016 and will have a Dividend record date of 11 Mar 2016.

Holders should be aware that BHP Billiton Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by BHP Billiton Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from BHP Billiton Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 31 Mar 2016, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Anand Kannan
Associate Director

UBS AG, Australia Branch

UBS AG, Australia Branch

Grant Schwulst
Manager - Equities Settlement