

Notice reference number: 0258.16.03

Notice date: 15/03/2016

## What's this about?

Effective date: 15/03/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input type="radio"/> Other

## Title

Qube Holdings Limited – Accelerated Non-Renounceable Entitlement Offer

## Description

On 15 March 2016, Qube Holdings Limited (ASX Code: QUB) (Company) announced a fully underwritten 1 for 4.4 accelerated non-renounceable pro-rata entitlement offer of new ordinary shares at an issue price of \$2.05 per new share to raise approximately A\$494 million (Entitlement Offer).

- The Entitlement Offer has the following two components. An institutional entitlement offer, where offers have been made to qualifying institutional securityholders for them to apply for their pro-rata entitlement (Institutional Entitlement Offer).
- A retail entitlement offer, where offers will be made to qualifying retail securityholders for them to apply for their pro-rata entitlement (Retail Entitlement Offer).

New shares issued under the Entitlement Offer will not be entitled to the Company's 2.7 cent FY16 interim dividend, which has been declared but not yet paid.

The anticipated timetable in relation to the Entitlement Offer is set out below.

Date	Event
Tuesday 15 March 2016	Trading Halt commences Institutional Entitlement Offer
Tuesday 15 March and Wednesday 16 March 2016	Institutional Entitlement Offer bookbuild
Thursday 17 March 2016	Announce results of Institutional Entitlement Offer Trading halt lifted Trading in ordinary shares resumes on an ex-entitlement basis Record Date for Entitlement Offer
Monday 21 March 2016	Retail Entitlement Offer opens Retail Entitlement Offer booklet despatched
Thursday 24 March 2016	Settlement of Institutional Entitlement Offer

Tuesday 29 March 2016	Issue of new shares under the Institutional Entitlement Offer and commencement of trading on a normal settlement basis (ASX Code: QUB)
Friday 1 April 2016	Retail Entitlement Offer closes
Wednesday 6 April 2016	Announce results and shortfall (if any) of Retail Entitlement Offer
Friday 8 April 2016	Issue of new shares under the Retail Entitlement Offer
Monday 11 April 2016	New shares issued under the Retail Entitlement Offer commence trading on a normal settlement basis (ASX Code: QUB)

#### Settlement issues

Despite the fact that securities are trading 'ex entitlement' on ASX Trade, CHESS will not recognise for settlement purposes the 'ex entitlement' or the 'cum entitlement' tag on CHESS messages and CHESS will not maintain cum balances during the deemed 'CHESS ex-period', i.e. the period commencing on the deemed CHESS ex-date up to and including the record date. However, a record date cum balance will be available the business day following the record date, which will be equal to the registered holding balance at CHESS end of day on the record date. As a result any transfer that occurs prior to record date will be effectively transferred on a 'cum entitlement' basis.

Therefore, Participants must ensure that any transfer, including the priming of Broker Entrepot Accounts, is conducted in accordance with the basis of quote. For example, a transfer in relation to a transaction conducted on an 'ex entitlement' basis should ordinarily only occur post record date.

CHESS will perform automatic diary adjustments to 'cum entitlement' settlement obligations outstanding as at the record date.

#### Trading issues

ASX will not price a 'cum entitlement' market with respect to trading in the Company's securities. Persons who acquire the Company's securities after the announcement of the entitlement offer on Tuesday, 15 March 2016 are not entitled to participate in the Entitlement Offer.

### What do I need to do and by when?

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For further details, please refer to the Company's announcements on Tuesday, 15 March 2016.

### Need more information?

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For further details, please refer to the Company's announcements on Tuesday, 15 March 2016.

#### Issued by

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#### Disclaimer