

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **METCASH LIMITED**
ACN/ARSN **112 073 480**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **11 March 2016**

The previous notice was given to the company on **11 March 2016**

The previous notice was dated **9 March 2016**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/	

SIGNATURE

Print Name: Uma Tadela

Capacity: Authorised signatory

Sign Here:

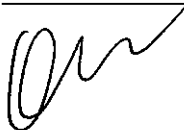


Date: 15 March 2016

Print Name: Weixiao Qin

Capacity: Authorised signatory

Sign Here:



Date: 15 March 2016

Contact details for this notice:

Weixiao Qin
Compliance Operations
(T) +65 6495 8217

					MTS- Appendix A
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
10-Mar-16	UBS Asset Management	Transfer-Out	N/A	(2,093,557)	Ordinary
10-Mar-16	UBS Asset Management	Transfer-Out	N/A	(694,896)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	43	(25)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	26	(15)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	272	(158)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	7	(4)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	10	(6)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	12	(7)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	297	(173)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	29	(17)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Buy	180	104	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Buy	180	104	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Buy	299	173	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Buy	29	17	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Buy	299	173	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	180	(104)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	299	(173)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	29	(17)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	299	(173)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Buy	30	17	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	31,744	(18,514)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	123,532	(70,804)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Buy	222,827	127,973	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	58,815	(34,189)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Buy	37,616	21,824	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Buy	48,070	27,799	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	25,141	(14,583)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Buy	38,943	22,412	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	23,178	(13,360)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Sell	45,540	(26,245)	Ordinary
10-Mar-16	UBS Switzerland AG	Collateral returned	N/A	(1)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Stock borrowed	N/A	20,000	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(3,000,000)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(1,500,000)	Ordinary
10-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(600,000)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Buy	889,400	500,000	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Sell	22,222	(12,521)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Buy	37,017	20,773	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Sell	7,238	(4,055)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Sell	115,273	(64,604)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Buy	130,581	73,245	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Buy	31,696	17,882	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Sell	21,564	(12,142)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Buy	206,546	116,246	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Sell	166,200	(93,313)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Buy	33,513	18,822	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(60,000)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(500,000)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(112,961)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(500,000)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(500,000)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(10,000)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(500,000)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(45,720)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(24,389)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(6,190)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(5,948)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(84,557)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(173,180)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Stock returned	N/A	(397,000)	Ordinary
11-Mar-16	UBS Securities Australia Ltd	Trade Cancellation	N/A	(20,000)	Ordinary