

16 March 2016

## **GATEWAY LIFESTYLE GROUP (GTY) COMPLETES DESPATCH OF RETAIL ENTITLEMENT OFFER BOOKLET**

### **NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

Gateway Lifestyle Group (Gateway) is pleased to announce that it has today completed the despatch of the retail offer booklet and personalised entitlement and acceptance form to Gateway securityholders eligible to participate in the retail component of its accelerated non renounceable pro rata entitlement offer announced on 9 March 2016 (Retail Entitlement Offer).

#### **Retail Investor Enquiries**

If you have any questions about the Retail Entitlement Offer, please do not hesitate to contact Gateway's Information Line on 1300 131 678 (from within Australia) or + 61 1300 131 678 (from outside Australia) between 8:30am and 5:30pm (Sydney time), Monday to Friday during the Retail Offer Period.

#### **For further information please contact:**

**Trent Ottawa**  
Chief Executive Officer

**John Wong**  
Chief Financial Officer

#### **Additional Information**

Additional information regarding the Acquisitions and Entitlement Offer is contained in the investor presentation released to the ASX. Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should seek appropriate professional advice before making any investment decision.

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. Neither the entitlements nor the new stapled securities have been, nor will be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or the securities laws of any state or other jurisdiction of the United States.

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