

MARKET RELEASE

17 March 2016

Oneview Healthcare PLC

PRE-QUOTATION DISCLOSURE

Oneview Healthcare PLC (the "Company") is admitted to the Official List of ASX Limited today, Thursday, 17 March 2016

Official quotation of the Company's securities will commence at 12.00 PM AEDT on today, 17 March 2016 on a deferred settlement basis.

The following information is released as pre-quotation disclosure.

- 1. Pre-quotation disclosure notice with various confirmations
- 2. Distribution schedule
- 3. Top 20 shareholders list
- 4. Appendix 1A
- 5. Information Form and Checklist
- 6. Information Form and Checklist Annexure III (Foreign Entities)
- 7. The Company's Prospectus dated 19 February 2016 ("Prospectus")
- 8. The Company's articles of association
- Company's audited accounts for the financial years ended 31 December
 2013, 31 December 2014 and 31 December 2015
- 10. The full terms and conditions of the Company's employee share option plan
- 11. The full terms and conditions of the Company's restricted share plan
- 12. The Company's security trading policy
- 13. Corporate Governance Statement



Security Code: ONE

Belinda Mai **Adviser, Listings Compliance**