

17th March 2016

ASX Limited
ABN 98 008 624 691
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sirs

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with:

- the initial public offering of CHESS Depository Interests (**CDIs**) over ordinary shares (**Shares**) in Oneview Healthcare PLC (Irish Company Registration 513842) (ARBN 610 611 768) (**Company**) by the Company pursuant to a prospectus (**Prospectus**) lodged with the Australian Securities & Investments Commission on 19 February 2016 (**Offer**); and
- the admission of the Company to the official list of ASX.

Capitalised terms not defined in this document have the meaning given to them in the Prospectus.

Conditions precedent to the Company being admitted to the official list of ASX Limited; the official quotation of 37,792,885 Shares and commencement of deferred settlement trading

1.1 The Company provides the following information for release to the market:

- 1.1.1 The basis of allocation of securities to applicants under the Broker Firm Offer has been determined by Brokers who allocated securities among their respective clients, and applicants will be able to confirm their allocation through their Broker or by calling the Oneview Offer Information Line.
- 1.1.2 The basis of allocation of securities under the Chairman's List Offer has been determined by the Company in consultation with the Lead Manager.
- 1.1.3 The allocation of securities to applicants under the Institutional Offer has been determined by the Lead Manager and the Company during the bookbuild, and institutional investors have been notified of their allocations.
- 1.1.4 The Company confirms that the number of securities to be issued under each component of the Offer is:
 - (a) Broker Firm Offer: 1,573,761
 - (b) Chairman's List Offer: 2,694,419
 - (c) Institutional Offer: 13,162,160
- 1.1.5 The intended date for the despatch of:

- (a) in relation to all holdings on the CHESS sub-register, a notice from the Company under ASX Settlement Operating Rule 8.9.1;
- (b) in relation to all other holdings, issuer sponsored holding statements; and
- (c) any refund money,

is Friday, 18 March 2016.

1.1.6 The Company confirms the issue of 2,585,560 Restricted Shares to Mr Mark McCloskey, Mr James Fitter and Mr John Kelly under the Restricted Share Plan.

1.1.7 The following securities are subject to ASX restrictions:

- (a) 15,095,443 securities on escrow for 24 months from the admission date; and
- (b) 1,408,372 securities on escrow until 10 November 2016.

1.1.8 No securities are subject to voluntary escrow.

1.1.9 In compliance with disclosure requirements set out in Guidance Note 4, the Company sets out below the rights security holders have to bring or intervene in legal proceedings on behalf of a company under Irish company law.

Under Irish company law, a company is an independent legal entity distinct from its members. As such, wrongs committed against a company are generally actionable only by the company and not by its shareholders.

*However, in certain limited circumstances, a shareholder may be entitled to bring an action on behalf of the company (a "**derivative action**"). The central question at issue in deciding whether a shareholder may be permitted to bring a derivative action is whether, unless the action is brought, a wrong committed against the company would otherwise go unredressed.*

The principal case law in Ireland indicates that to bring a derivative action, a person must first establish a prima facie case (a) that the company is entitled to the relief claimed and (b) that the action falls within one of the five exceptions derived from case law, as follows:

- (i) where an ultra vires or illegal act is perpetrated;*
- (ii) where more than a bare majority is required to ratify the "wrong" complained of;*
- (iii) where the shareholders' personal rights are infringed;*
- (iv) where a fraud has been perpetrated upon a minority by those in control; or*
- (v) where the justice of the case requires a minority to be permitted to institute proceedings.*

1.1.10 The Company has arranged for security information centre toll free lines to meet the reasonably anticipated demand for information about allocations and to handle applicant queries. The Oneview Offer Information Line is 1300 769 357 or +61 3 9415 4085 and is operated by Computershare Investor Services Pty Limited.

Its hours of operation are 9.00am to 5.00pm (Sydney time), Monday to Friday
(Business Days only).



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Mr John Kelly
Director
Oneview Healthcare PLC

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