



All Registry communications to:  
Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia  
Telephone (free call within Australia): +61 1800 868 464  
Facsimile: +61 2 9287 0303  
ASX Code: QVEO  
Email: [registrars@linkmarketservices.com.au](mailto:registrars@linkmarketservices.com.au)  
Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)

SRN/HIN

**X999999999999999**

Number of Options held:

**Conversion Ratio:** 1 for 1

**Exercise Price:** \$1.00

## NOTICE OF EXERCISE OF OPTIONS

**PLEASE COMPLETE BELOW** (using block letters) – refer overleaf for details and further instructions on how to complete this form.

I/We being the registered holders, hereby exercise my/our option to apply for the following number of ordinary shares in QV Equities Limited in accordance with the Terms and Conditions of my/our QV Equities Limited's Options.

I/We request that you allot such shares to me/us and I/We undertake to be bound by the Constitution, and I/We authorise you to place my/our name on the Register of Members. If this application is signed by an Attorney, the Attorney hereby declares that no notice of revocation has been received.

**A NUMBER OF ORDINARY FULLY PAID SHARES**

□ □ □ , □ □ □ □ □ , □ □ □ □ □ , □ □ □ □ □

at \$1.00 per  
Option Exercised \$A

**B TOTAL PAYMENT REQUIRED**  
(\$1.00 per QVEO)

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_.

**C PLEASE INSERT YOUR CHEQUE/BANK DRAFT OR MONEY ORDER DETAILS.**

I/We enclose my/our cheque for the amount specified below. Cheques must be drawn on an **Australian branch** of a financial institution in **Australian currency** and made payable to "QV Equities Limited" and crossed "Not Negotiable".

Cheque Number

[illegible]

BSB

\_\_\_\_\_ - \_\_\_\_\_

Account Number

--	--	--	--	--	--	--	--

**D PLEASE SEE OVERLEAF FOR EFT BANKING INSTRUCTIONS.**

## E YOUR CONTACT DETAILS

Telephone Number

( )

Telephone Number – after hours

( )

Contact Name (PRINT)

--

**F SIGNATURE OF OPTIONHOLDER(S) – this MUST be signed**

I/We authorise you to act in accordance with my/our instructions above.

Optionholder 1

\_\_\_\_\_

Sole Director and Sole Company Secretary

Optionholder 2

Director/Company Secretary

Optionholder 3

\_\_\_\_\_

Director

This form should be signed by the optionholder(s). Where the optionholder is an **individual**, a single signature is required. In the case of a **joint holding**, the signatures of each holder are required. Where the notice is signed by **an attorney under power of attorney**, please print the name of the attorney and state that the notice is signed under power of attorney and produce the power of attorney for noting purposes. **Companies** need to sign in accordance with their constitution, and the *Corporations Act 2001* (Clth).

Date \_\_\_\_\_

/ /

**QVEO OPT001**



## HOW TO COMPLETE THE NOTICE OF EXERCISE OF OPTIONS

Please complete all relevant sections of this form USING BLOCK LETTERS. These instructions are cross referenced to each section of the notice.

### A. Application for Shares under the Notice of Exercise of Options

You may exercise either part of, or all of, your Options holding. Please write in Box A the number of Options that you wish to exercise.

**If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for.** The number of Options exercised, however, will not exceed the number of Options that you hold.

### B. Total Payment Required for Options Exercise

Please enter in Box B the total amount of the cheque required for the payment of the Options you wish to exercise at the Exercise Price of \$1.00 per Option.

### C. Cheque Payment Details

Please enter your cheque details in Section C.

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "QV Equities Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received.

### D. EFT Payments

To make your payment by EFT, please pay funds to our bank account:

**Bank:** Westpac Banking Corporation

**BSB:** 032 044

**A/c Number:** 619434

**Name:** QV Equities Ltd

### E. Contact Details

Please enter your contact telephone number so we can contact you regarding your notice, if necessary.

### F. Signature of Optionholder(s)

Please enter the signature(s) of Registered Optionholder(s).

- Individual or joint Optionholders – each joint Optionholder must sign.
- Attorneys – if this notice is signed by an attorney, the attorney declares they have no notice of revocation of the power under which this notice is signed.
- Companies – must execute this notice in accordance with the laws of their jurisdiction.

## How to Lodge the Notice of Exercise of Options

The completed notice with the accompanying payment must be mailed or delivered to the address set out below.

### Mailing Address

QV Equities Limited  
Graham Hook  
PO Box H104  
AUSTRALIAN SQUARE 1215

or

### Hand Delivery

Link Market Services Limited  
Level 12  
680 George Street  
SYDNEY NSW 2000

**(Please do not use this address for mailing purposes)**

**If you require information on how to complete this form please contact QV Equities Limited Information Line on +61 1800 868 464 (free call within Australia), between 8:30am and 5:00pm (AEST) Monday to Friday.**

If you are unsure as to whether or not to participate in the Exercise of Options, please consult your investment, financial, taxation or other professional adviser.

**Personal Information Collection Notification Statement:** Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.