

MARKET RELEASE

17 March 2016

N1 Holdings Limited

ADMISSION TO OFFICIAL LIST

N1 Holdings Limited was admitted to the Official List of ASX Limited today, Thursday 17 March 2016.

Official quotation of the following securities is expected to commence at 11:00 am AEDT on Friday 18 March 2016.

25,000,001 ordinary shares fully paid issued at \$0.20 per share

Security Code: N1H

Tom Hambrett

ADVISER, LISTINGS COMPLIANCE (SYDNEY)