

MARKET RELEASE

18 March 2016

Soon Mining Limited

ADMISSION TO OFFICIAL LIST

Soon Mining Limited is admitted to the Official List of ASX Limited today, Friday 18 March 2016.

Official quotation of the following securities will commence at 11.00 am AEDT on Monday, 21 March 2016.

32,128,865 Fully paid ordinary shares at A\$.20 per share

Security Code: SMG

Belinda Mai

Adviser, Listings Compliance