



Registered Office
Soon Mining Limited ACN 603 637 083
Unit 10 / 8 Metroplex Ave
Murarrie QLD 4172 Australia
TEL: +61 7 3351 1769
Email: info@soonmining.com

STATEMENT OF COMMITMENTS

The amount of \$4,515,400 was raised under the Offer.

The Company intends to use the proceeds from the Offer over the first two years following official quotation of the Company's admission on ASX as follows:

Funds raised from the Offer		\$4,515,400
Cash expenses associated with the Offer		
ASIC fees	\$1,154	
ASX fees	\$57,198	
Registry fees	\$6,509	
Brokerage and other fees	\$225,770	
Legal fees	\$36,478	
Accounting fees	\$19,028	\$346,137
Capital expenditure		\$1,836,394
Operating costs		\$1,991,327
Repayment of director's loan		\$41,542
Further exploration costs		\$300,000
Total Funds		\$4,515,400

The above table is a statement of current intention as of the date of this announcement. As with any budget, intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the rights to alter the way funds are applied on this basis.