



## ASX BookBuild Announcement - Change to Public Parameters

CHINA DAIRY CORPORATION LIMITED (CDC)  
("Issuer")

is changing one or more ASX BookBuild parameters and/or terms of an offer using ASX BookBuild.

The following table sets out the changes to, and current values of, certain parameters for the ASX BookBuild being conducted:

**For Issuer:** CDC

**In ASX BookBuild security:** CDCXBB

| Parameter                                                                                                                                                            | New parameter value | Previously announced parameter value |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------------------------------|
| <b>Offer Type*</b>                                                                                                                                                   |                     | Value                                |
| <b>Value/Volume to be raised</b>                                                                                                                                     | \$661,056.60        | \$1,000,000.00                       |
| <b>Opening Price (\$)</b>                                                                                                                                            | \$0.20              | \$0.20                               |
| <b>First Priority Offer Percentage (%)*</b>                                                                                                                          |                     | 0%                                   |
| <b>Second Priority Bid Percentage (%)*</b>                                                                                                                           |                     | 0%                                   |
| <b>Minimum percentage of the offer to be allocated in the stages after the First Priority Bid Allocation Phase and the Second Priority Bid Allocation Phase (%)*</b> |                     | 100%                                 |
| <b>Minimum Allocation Amount</b>                                                                                                                                     | \$2,000.00          | \$2,000.00                           |

\* This ASX BookBuild parameter / information based on such parameters cannot be changed once it has been set and announced to the market. Please refer to the column headed "Previously announced parameter value" for the value for this parameter or information.

**Please note:** The Issuer may have made and may subsequently make other market announcements about this bookbuild. Please refer to all market announcements for the Issuer's ASX Security Code released over the ASX Market Announcements Platform with report types ASX BookBuild - Upcoming or Commenced, ASX BookBuild - Change in Public Parameter and ASX BookBuild - Closed or Cancelled.

***Unless indicated otherwise in the terms of the offer, the securities to which this offer relates are not being offered in the United States or to U.S. persons.***