



MARKET RELEASE
Date: 18 March 2016

Genesis Energy Limited (GNE): Notification of allotment of securities - Genesis Energy Bonds

Pursuant to Listing Rule 7.12.1, Genesis Energy Limited announces that the following securities have been issued:

(a)	Class of security	Unsubordinated unsecured fixed rate bonds ("Bonds")
	ISIN	NZGNEDG001C1
(b)	Number of Bonds issued	100,000,000
(c)	Nominal value	NZ\$100,000,000
	Issue price	\$1.00
(d)	Payment made in cash	Yes
(e)	Amount paid up	Fully paid up.
(f)	Percentage of total class of Bonds	100%
(g)	Reason for the issue	The proceeds from the issue of the Bonds will be used for general corporate purposes.
(h)	Specific authority for the issue	Board resolution dated 23 February 2016
(i)	Terms or details of the issue	As set out in the terms sheet dated 14 March 2016 for the offer of Bonds
(j)	Total number of securities of the class in existence after the issue	100,000,000
(k)	Treasury stock	Not applicable
(l)	Date of issue	18 March 2016

ENDS

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About Genesis Energy

Genesis Energy (NZX: GNE) is a diversified New Zealand energy company. It sells electricity, reticulated natural gas and LPG through its retail brands of Genesis Energy and Energy Online. It is New Zealand's largest energy retailer with around 630,000 customer accounts. The Company generates electricity from a diverse portfolio of thermal and renewable generation assets located in different parts of the country. Genesis Energy also has a 31% interest in the Kupe Joint Venture, which owns the Kupe Oil and Gas Field offshore of Taranaki, New Zealand. Genesis Energy had revenue of \$NZ2.2bn during the 12 months ended 30 June 2015. More information can be found at www.genesisenergy.co.nz