# LIMAdvisors

# FACSIMILE MESSAGE

Date:

18 March 2016

To:

Company Announcement Office, The Australian Stock Exchange Limited

Fax:

+61 2 9778 0999

Phone:

+61 2 9338 0000

Total Pages:

6 (including cover page)

From:

Compliance, LIM Advisors Limited

To Whom It May Concern:

Enclosed please find the From 604 - Notice of Change of Interests of Substantial Holder.

Please contact Compliance (compliance@limadvisors.com) for any enquiries.

Regards, Compliance

If this fax is not clearly received please call (852) 2533 0900 or fax (852) 2533 0951.

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604 page 1/2 15 July 2001

# Form 604

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To\_ Company Name/Scheme

AMP Capital China Growth Fund

ACN/ARSN

15159557721

#### 1. Details of substantial holder(1)

Name

LIM Advisors Limited (please see Appendix 2)

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

170346

The previous notice was given to the company on

<u>250</u>615

The previous notice was dated

25/06/15

# 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous natice	Present notice
	Person's votes Voting power (5)	Person's votes Voting power (5)
Ordinary shares	46,964,629 12.16%	3,048,211 11.14%

# 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Please &	ee attached	Appendix 1			

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered hölder af securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Please	see attached	Appendix 2			
			•		

604 page 2/2 15 July 2001

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

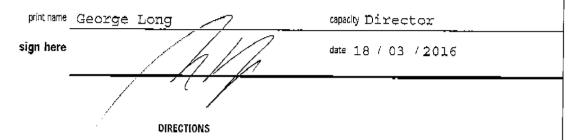
Name and ACN/ARSN (if applicable)	Nature of association	
N/A		<u></u>
	<u></u> -	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address

# Signature



- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, becomine entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

604 GUIDE page 1/1 13 March 2000

# **GUIDE**

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 604.

# Signature

This form must be signed by either a director or a secretary of the substantial holder.

Lodging period

Nil.

Lodging Fee

Nil

Other forms to be completed

\Nil

### Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper amexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
  - (i) within 2 business days after they become aware of the information; or
  - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
    - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
    - (B) the person becomes aware of the information during the bid period.

#### Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:
  This is annexure (mark) of (number) pages referred to in form (form number and title)
- 7 sign and date the annexure
  The annexure must be signed by the same person(s) who signed the form.

Appendix 1 AMP Capital China Growth Fund

HOLDER OF RELEVANT INTERESY	т/о	8/5	CCY	אַלגּט	PRICE	CONSIDERATION
	Balance b/f as of 23 Jun	e 2015		46,964,629		65,269,541.02
LIM Asia Special Situations Master Fund Limited	6/24/2015	Виу	ΑŲD	345,481	1.601	553,115.08
LIM Asia Special Situations Master Fund Limited	6/25/2015	Вцу	AUD	20,000	1.58	31,600.00
LIM Asia Special Situations Master Fund Limited	6/26/2015	Вuy	AUD	50,000	1.5174	75,870.00
LIM Asia Special Situations Master Fund Limited LIM Asia Special Situations Master Fund Limited	6/29/2015	Виу	AUD	159,000	1.5054	239,358.60
LIM Asia Special Situations Master Fund Limited	5/30/2015 7/33/3015	Buy	AUD	217,000	1.3942	302,541.40
LIM Asia Special Situations Master Fund Limited	7/23/2015 7/24/2015	Buy Buy	AUD AUD	187,343	1.4481	271,291.40
LIM Asia Special Situations Master Fund Limited	7/27/2015	Вџу	AUD	250,9 <u>1</u> 3 17 <b>3</b> ,276	1.4729 1.4243	369,569. <b>76</b> 246,797.01
LIM Asia Special Situations Master Fund Limited	7/28/2015	Buy	AUD	100,000	1.3196	131,960.00
LIM Asia Special Situations Master Fund Limited	7/30/2015	Buy	AUD	214,329	1.3582	291,101.65
LIM Asia Special Situations Master Fund Limited	8/6/2015	Buγ	AUD	120,000	1,3248	158,976.00
UM Asia Special Situations Master Fund Limited	8/10/2015	Вцу	AUD	28,380	1.3336	37,847.5 <b>7</b>
LIM Asia Special Situations Master Fund Limited LIM Asia Multi-Strategy Fund Inc.	8/11/2015	Вцу	AUD	24,185	1.3624	32,949.64
LIM Asia Special Situations Master Fund Limited	12/30/20 <u>1</u> 5	Sell	AUD	78,517	1.1332	88,975.46
LIM Asia Multi-Strategy Fund Inc.	12/30/2015 12/31/2015	Self Sell	AUD AUD	20,247	1.1332	22,943.90
LIM Asia Special Situations Master Fund Limited	12/31/2015	Sell	AUD	<b>18,</b> 532 4,804	1.1296 1.1296	21,046.71
LIM Asia Multi-Strategy Fund Inc.	1/4/2016	Sel!	AUD	54,845	1.1258	5,426.60 58,941.92
LIM Asia Multi-Strategy Fund Inc.	1/4/2016	Self	ΑŲΦ	53,265	1.0502	55,938.90
LIM Asia Special Situations Master Fund Limited	1/4/2015	Sell	AUD	14,143	1.0747	15,199.48
LIM Asia Special Situations Master Fund Limited	1/4/2016	Sel!	AUD	13,735	1.0502	14,424.50
UM Asia Multi-Strategy Fund Inc.	1/5/2016	Self	ĄŲÞ	7,006	1.015	7,111.09
LIM Asia Multi-Strategy Fund Inc. LIM Asia Special Situations Master Fund Limited	1/5/2016	Şell	AUD	192,000	1.0105	194,016.00
LiM Asia Special Situations Master Fund Limited	1/5/2016	Sell	AUD	1,806	1.015	1,833.09
LIM Asia Multi-Strategy Fund Inc.	1/5/2016 1/6/2016	Sell Sell	AUD	49,510	1.0105	50,029.86
LIM Asia Special Situations Master Fund Limited	1/6/2016	Şell	AUD AUD	774 19 <del>9</del>	1.02 1.02	789.48
LIM Asia Multi-Strategy Fund Inc.	1/14/2016	Sell	AUD	97,328	0.8519	202.98 <b>8</b> 2,913.72
LIM Asia Special Situations Master Fund Limited	1/14/2016	Seli	AUD	25,097	0.8519	21,380.13
LIM Asia Multi-Strategy Fund Inc.	1/15/2016	Sell	AUD	42,349	0.8\$	37,267.12
LIM Asia Special Situations Master Fund Limited	1/15/2016	Sell	AŲD	10,920	68.0	9,609.60
LIM Asia Multi-Strategy Fund Inc.	1/21/2016	S≢II	AUD	73,935	0.8614	63,687.61
LIM Asia Special Situations Master Fund Limited	1/21/2016	Sell	AUD	19,065	0.8614	16,422.59
LIM Asia Multi-Strategy Fund Inc. LIM Asia Special Situations Master Fund Limited	1/22/2016	Sell	AŲD	<b>1</b> 27, <b>7</b> 17	0.8641	110,360.26
LIM Asia Multi-Strategy Fund Inc.	1/22/2016 1/25/2016	Sell Sell	AUD AUD	32,934	0.8641	28,458.27
LIM Asia Special Situations Master Fund Limited	1/25/2016	Şell	AUD AUD	78,775 20,313	0.8688	68,439.72
LIM Asia Multi-Strategy Fund Inc.	1/27/2016	Seli	AUD	20,515 77,710	0.8688 0.\$263	17,647.93 64,211.77
LIM Asia Multi-Strategy Fund Inc.	1/27/2016	Sell	AUD	132,209	0.8158	107,856.10
LIM Asla Special Situations Master Fund Limited	1/27/2016	sell	ΑŲĎ	20,039	0.8263	16,558.23
LIM Asia Special Situations Master Fund Limited	1/27/2016	Sell	AUD	34,091	0.8158	27,811.44
LIM Asia Multi-Strategy Fund Inc.	1/28/2016	S∉II	AUD	174,960	0.7972	139,478.11
LIM Asia Special Situations Master Fund Limited LIM Asia Multi-Strategy Fund Inc.	1/28/2016	Sell	AUD	45,115	0.7972	35,965.68
LIM Asia Multi-Strategy Fund Inc.	1/29/2016 1/29/2016	Sell Soll	AUD	53,662	0.7845	42,097.84
LIM Asia Special Situations Master Fund Limited	1/29/2016	Selî Selî	AUD AUD	58,970 13,838	0.7882	54,362. <u>15</u>
LIM Asia Special Situations Master Fund Limited	1/29/2016	Sell	AUD	17,784	0.7845 0.7882	10,855.91 14,017.35
LIM Asia Multi-Strategy Fund Inc.	2/1/2016	Sell	AUD	129,303	0.8029	103,817.38
LIM Asia Multi-Strategy Fund Inc.	2/1/2016	5ell	AUD	65,465	0.8038	52,620.77
LIM Asia Special Situations Master Fund Limited	2/1/2016	Self	ĄŲÞ	33,342	0.8029	26,770.29
LIM Asia Special Situations Master Fund (Imited	2/1/2016	Sell	AUD	16,881	0.8038	13,568.95
LIM Asia Multi-Strategy Fund Inc. LIM Asia Multi-Strategy Fund Inc.	2/2/2016	Şell	AUD	15,264	0.7837	11,962.40
UM Asia Special Situations Master Fund Limited	2/2/2016	Self	AUD	29,923	0.7845	23,474.59
LIM Asia Special Situations Master Fund Limited	2/2/2016 2/2/2016	Sell Sell	AUD QUA	3,935	0.7837	3,084.64
LIM Asia Multi-Strategy Fund Inc.	2/3/2016	Sell	AUD	7,717 176,391	0.7845 0.7818	6,053. <u>9</u> 9
LIM Asia Special Situations Master Fund Limited	2/3/2016	Sell.	AUD	45,484	0.7818	137,902.48 35,559.39
LIM Asia Multi-Strategy Fund Inc.	2/4/2016	Sell	AUD	100,409	0.7902	79,343.19
LIM Asia Special Situations Master Fund Limited	2/4/2016	Sell	AUD	26,691	0.7902	21,091.23
LIM Asia Multi-Strategy Fund Inc.	2/5/2016	Sell	AUD	11,817	0.8025	9,483.14
LIM Asia Multi-Strategy Fund Inc.	2/5/2016	Sell	AUD	63,674	0.802	51,06 <del>6</del> .55
LIM Asia Special Situations Master Fund Limited LIM Asia Special Situations Master Fund Limited	2/5/2016	Seli c-u	AUD	3,141	0.8025	2,520.6\$
LIM Asia Special Situations Master Fund Limited  LIM Asia Multi-Strategy Fund Inc.	2/5/2016 <b>2/8/</b> 2016	Sell	AUD	<u>1</u> 6,926	0.802	13,574.65
LIM Asia Special Situations Master Fund Limited	2/8/2016 2/8/2016	Sell Sell	AUD OUA	39,895 10,609	0.79 0.79	31,517.05 8,377.95
LIM Asia Multi-Strategy Fund Inc.	2/9/2016	Sell	AUD	287,592	0.7784	223,939.45
				, ,	2 <b>.</b> .	

		otal Buy <u>verall</u> Dec	rese	1,889,907 <u>3,</u> 916,418		
		tal Sell		5,805,325		
Ann york openier arteauons Master Fund Cimited	3/17/2016	Şel!	AUD	21,100	0.8418	17,751.98
LIM Asia Multi-Strategy Fund Inc. UM Asia Special Situations Master Fund Limited	3/17/2016	Sell	AUD	84,400	0.8418	71,047.92
LIM Asia Special Situations Master Fund Limited	3/16/2016	Seli	AUD	25,025	0.8424	21,081.90
LIM Asia Multi-Strategy Fund Inc.	3/16/2016	Sell	ΑUÞ	100,104	0.8424	84,327.61
LIM Asia Special Situations Master Fund Limited	3/15/2016	Sell	AUD	19,422	0.8472	16,454.32
LIM Asia Multi-Strategy Fund Inc.	3/15/2016	Şeli	AUD	77,690	0.8472	65,818.97
LIM Asia Special Situations Master Fund Limited	3/14/2016	Sell	AUD	27,856	0.8413	23,435.25
LIM Asia Multi-Strategy Fund Inc.	3/14/2016	Sell	AUD	111,423	0.8413	93,740.17
LIM Asia Special Situations Master Fund Limited	3/11/2015	Sell	AUD	3,957	0.8258	3,267.69
LIM Asia Multi-Strategy Fund Inc.	3/11/2016	Sell	ĄŲĎ	15,825	0.8258	13,068.29
LIM Asia Special Situations Master Fund Limited	3/10/2016	Sell	AUD	33,060	0.8341	27,575.35
LIM Asia Multi-Strategy Fund Inc.	3/10/2016	Seli	AUD	132,240	0.8341	110,301.38
LIM Asia Special Situations Master Fund Limited	3/9/2016	Sell	AUD	75,736	0.8203	62,126.24
LIM Asia Multi-Strategy Fund Inc.	3/9/2016	Sell	AUD	302,946	0.8203	248,506.60
LIM Asia Special Situations Master Fund Limited	3/8/2016	Sell	AUD	54,393	0.8492	46,190.54
LIM Asia Multi-Strategy Fund Inc.	3/8/2016	Sell	AUD	217,570	0.8492	184,760.44
LIM Asia Special Situations Master Fund Limited	3/7/2016	Sell	AUD	59,475	0.8514	50,637.02
LIM Asia Multi-Strategy Fund Inc.	3/7/2016	Sell	AUD	237,902	0.8514	202,549.76
LIM Asia Special Situations Master Fund Limited	3/4/2016	Seil	ΑUΦ	19,714	0.8303	16,368.53
LIM Asia Special Situations Master Fund Limited	3/4/2016	Sell	AUD	1,240	0.835	1,035.40
LIM Asia Multi-Strategy Fund Inc.	3/4/2016	Sell	AUD	74,162	0.8303	4,141.60 61,576.71
LiM Asia Multi-Stratogy Fund Inc.	3/4/2016	Sel!	AUD	<b>4,96</b> 0	0.835	49,573.69 4,141.60
LIM Asia Special Situations Master Fund Limited	3/3/2016	Sell	AUD	35,665	0.8236	110,501.59 29,373.69
LIM Asia Multi-Strategy Fund Inc.	3/3/2016	5eli	AUD	134,169	0.8236	17,742.8 <u>2</u>
LIM Asia Special Situations Master Fund Limited	3/2/2016	Sell	AUD	82,160 21,840	0.8124	66,746.78
LIM Asia Multi-Strategy Fund Inc.	3/2/2016	Sell	AUD	17,966 82,160	0.8011 0.8124	14,392.56
LIM Asla Special Situations Master Fund Limited	3/1/2016	Sell	AUD	67,587 17,966	0.8011	54,143.95
LIM Asia Multi-Strategy Fund Inc.	2/1/2016 3/1/2016	Sell	ΑUΦ	77,441	0.8097	<b>62,70</b> 3.98
LIM Asia Special Situations Master Fund Limited	2/29/2016	Self Self	AUD AUD	Z91,326	0.8097	235,886.66
LIM Asia Multi-Strategy Fund Inc.	2/29/2016 2/29/2016	Şe(l ≎ali	AUD	36,848	0.8158	30,060.60
UM Asia Special Situations Master Fund Limited	2/26/2016 2/26/2016	Sell Sell	AUD	138,616	0.8158	113,082.93
LIM Asia Multi-Strategy Fund Inc.	2/25/2016	Sell Fall	AUD	19,143	0.8233	15,760.43
LIM Asia Special Situations Master Fund Limited	2/25/2016	Sell	AUD	72,017	0.8233	59,291.60
LIM Asia Multi-Strategy Fund Inc.	2/15/2016	Sell	AUD	14,541	0.7469	10,860.67
LIM Asia Special Situations Master Fund Limited	2/15/2016	Sell	AUD	54,700	0.7469	40,855.43
LIM Asia Multi-Strategy Fund Inc.	2/12/2016	Seli	AUD	19,320	0.7409	14,314.19
LIM Asia Special Situations Master Fund Limited	2/12/2016	Sell	AUD	72,680	0.7409	53,848.61
LIM Asia Multi-Strategy Fund Inc.	2/11/2016	Sell	AUD	11,793	0.7751	9,117.17
LiM Asia Special Situations Master Fund Limited	2/11/2016	Sell	AUD	44,365	0.7731	34,298.58
LIM Asia Multi-Strategy Fund Inc.	2/10/2016	Self	AUD	11,891	0.7814	9,291.63
LIM Asia Special Situations Master Fund Limited	2/10/2016	Sell	AUD	44,73 <b>1</b>	0.7814	34,952,80
LIM Asia Multi-Strategy Fund Inc.	2/9/2016	Seli	AUD	76,475	0. <b>778</b> 4	59,528. <u>1</u> 4
LIM Asia Special Situations Master Fund Limited	# /c /co+ c	- 4				

Balance b/f as of 17 Mar 2015

3,916,418 43,048,211 Appendix 2

Holder of relevant interests	Register holder of securities	Person entitled to be registered as holder	Nature of relevant Interest	Class and number of securities	Person's votes
LIM Asia Multi- Strategy Fund (nc.	HSBC Custody Nominees Australia Ltd	LIM Asia Multi- Strategy Fund Inc.	Power to control the exercise of ar right to vote attached to securities and/or the power to dispose of securities as investment manager	34,202,686 ordinary shares	8.85%
LIM Asia Special Situations Master Fund Limited	HSBC Custody Nominees Australia Ltd	LIM Asia Special Situations Master Fund Limited	Power to control the exercise of an right to vote attached to securities and/or the power to dispose of securities as investment manager	8,845,525 ordinary shares	2,29%