



MARKET RELEASE

21 March 2016

AJ Lucas Group Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of AJ Lucas Group Limited (the "Company") will be lifted prior to the commencement of trading on Monday, 21 March 2016 following lodgement of the Company's announcement in relation to completion of the institutional component of the Entitlement Offer.

Security Code: AJL

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)