

21 March 2016

General Manager
 The Company Announcements Office
 Australian Securities Exchange Limited
 Australia Square
 Sydney NSW 1215

Dear Sir/Madam,

RESULTS OF EXTRAORDINARY GENERAL MEETING

An Extraordinary General Meeting of Pawnee Energy Limited was held on 18 March 2016, and as required by ASX Listing Rule 3.13.2 and Section 251AA(2) of the *Corporations Act 2001* the following information is provided in respect of each resolution.

1. Ratification of prior issue of 500,000 convertible notes and approval of issue of shares on conversion of convertible notes

The resolution was passed on a show of hands.

The total number of proxy votes in respect of which the appointments specified that:	Number
• the proxy was to vote for the resolution	2,841,268
• the proxy was to vote against the resolution	148,600
• the proxy was to abstain/exclude on the resolution	0
• the proxy could vote at the proxy's discretion	17,880
The total number of proxy votes exercisable by all proxies validly appointed	3,007,748

2. Approval of placement of 6,666,667 shares to AE Administrative Services Pty Ltd

The resolution was passed on a show of hands.

The total number of proxy votes in respect of which the appointments specified that:	Number
• the proxy was to vote for the resolution	1,307,928
• the proxy was to vote against the resolution	199,000
• the proxy was to abstain/exclude on the resolution	1,482,940
• the proxy could vote at the proxy's discretion	17,880
The total number of proxy votes exercisable by all proxies validly appointed	1,524,808

3. Approval of placement of shares to Davan Nominees Pty Ltd in consideration of accrued director's fees for David Lindh

The resolution was passed on a show of hands.

The total number of proxy votes in respect of which the appointments specified that:	Number
• the proxy was to vote for the resolution	2,339,595
• the proxy was to vote against the resolution	249,000
• the proxy was to abstain/exclude on the resolution	401,273
• the proxy could vote at the proxy's discretion	17,880
The total number of proxy votes exercisable by all proxies validly appointed	2,606,475

4. Approval of placement of shares to Neville Martin in consideration of accrued director's fees

The resolution was passed on a show of hands.

The total number of proxy votes in respect of which the appointments specified that:	Number
• the proxy was to vote for the resolution	2,466,289
• the proxy was to vote against the resolution	249,000
• the proxy was to abstain/exclude on the resolution	274,579
• the proxy could vote at the proxy's discretion	17,880
The total number of proxy votes exercisable by all proxies validly appointed	2,733,169

5. Approval of placement of shares to Richard Groden in consideration of accrued director's fees

The resolution was passed on a show of hands.

The total number of proxy votes in respect of which the appointments specified that:	Number
• the proxy was to vote for the resolution	2,496,084
• the proxy was to vote against the resolution	249,000
• the proxy was to abstain/exclude on the resolution	244,784
• the proxy could vote at the proxy's discretion	17,880
The total number of proxy votes exercisable by all proxies validly appointed	2,762,964

Yours sincerely,

Jonathan W. Lindh
Company Secretary