

# Mercantile Investment Company Limited

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ASX Limited  
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## ASX ANNOUNCEMENT

As disclosed in Mercantile Investment Company Limited's (the **Company's**) half year report, the Company's auditors have identified errors relating to the presentation of the consolidated entity's statement of comprehensive income and statement of cash flows for the year ended 30 June 2015 which resulted in the auditor's disclaimer contained in the 31 December 2015 half year report.

As a result, the Company is in the process of conducting a re-audit of its 30 June 2015 accounts. The Company expects to reissue its accounts for the period ending 30 June 2015 to address the issues identified. The 31 December 2015 half year report will then be reissued, without disclaimer.

The Company expects to lodge both sets of accounts with ASX on or around 4 April 2016.

The Company's balance sheet and NTA remain unaffected.

Yours faithfully

**Mark Licciardo**  
**Company Secretary**