



22 Mar 2016

FOR IMMEDIATE RELEASE TO THE MARKET

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Participating Organisation of the
Australian Stock Exchange

UBS INSTALMENTS: DIVIDEND ANNOUNCEMENT

UBS AG, Australia Branch ("**UBS**") issued **CSLISA** & **CSLISB** Series of Instalments ("**UBS Instalments**") over fully paid ordinary Shares of CSL Limited pursuant to the Product Disclosure Statements dated 16 Feb 2011 & 16 Feb 2011 respectively ("**PDS**").

CSL Limited recently announced the following dividend ("**Dividend**")

Dividend amount (AUD): \$0.814726 Interm Dividend

Ex-Dividend Date: 23 Mar 2016

Dividend record date: 24 Mar 2016

Dividend payment date: 15 Apr 2016

The Dividend is 0% Franked.

Correspondingly, the UBS Instalments will commence trading ex-Dividend on 23 Mar 2016 and will have a Dividend record date of 24 Mar 2016.

Holders should be aware that CSL Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by CSL Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from CSL Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 15 Apr 2016, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Anand Kannan
Associate Director

UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlement