



23 March 2016

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Gateway Lifestyle Group (ASX Code: GTY)

Institutional Placement – Notice under Sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

On 9 March 2016, One Managed Investment Funds Limited ABN 47 117 400 987 (**OMIFL**) as responsible entity of the Residential Parks No.2 Trust (**Trust**) and Gateway Lifestyle Operations Limited ABN 63 605 543 968 (**Company**) (together with OMIFL, the **Issuers**) announced an institutional placement of stapled securities (**New Securities**) comprising units in the Trust and shares in the Company (together, **Stapled Securities**).

The new Stapled Securities are being issued today.

The Issuers advise that:

- (a) the New Securities will be offered without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**) and without a product disclosure statement under Part 7.9 of the Act;
- (b) as disclosing entities, the Issuers are subject to regular reporting and disclosure obligations;
- (c) this notice is being given under section 708A(5)(e) and 1012DA(5)(e) of the Act as modified by ASIC;
- (d) as at the date of this notice, the Issuers have complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to each of the Trust and the Company respectively; and
 - (2) section 674 of the Act as it applies to each of the Trust and the Company respectively; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) and 1012DA(7) or 1012DA(8) of the Act that is required to be set out in this notice.

Yours faithfully,

Leanne Nolan
Company Secretary

