

ASX Announcement

24 March 2016

EXTENSION OF CLOSING DATE FOR EXPRESSIONS OF INTEREST PROCESS

Unity Pacific Limited (ASX: UPG) (Unity Pacific) is currently undertaking an expressions of interest process in relation to the corporate vehicle and the remaining assets of Unity Pacific after the 308 Queen Street/ 88 Creek Street property is sold.

A number of interested parties have requested additional time to submit offers. As such, Unity Pacific advises it has extended the date for submission of detailed expressions of interest until midday Tuesday 5 April 2016.

Unity Pacific confirms that it will evaluate the submissions received and select the parties with whom it will negotiate at its absolute discretion.

The Board will update the market on this process as required.

For further information, contact:

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