

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	OTHERLEVELS HOLDINGS LIMITED
ABN	88 603 987 266

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Brendan Patrick O'Kane
Date of last notice	7 th September 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Tara Investment Services Pty Ltd (as director and shareholder) Mrs Margaret Anne O'Kane (Mother) Ms Aisling Seren O'Kane (Daughter) Ms Tara Aine O'Kane (Daughter)
Date of change	18/3/2015

+ See chapter 19 for defined terms.

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No. of securities held prior to change	<p>26,872,160 Ordinary Fully Paid Shares held as follows:</p> <p>Tara Investment Services Pty Ltd 26,408,224 (25,760,614 subject to 24 months escrow and 410,823 subject to 18 months escrow)</p> <p>Brendan Patrick O'Kane 50,000</p> <p>Brendan Patrick O'Kane & Caryn Angela O'Kane 326,515</p> <p>Mrs Margaret Aine O'Kane 37,421</p> <p>Ms Aisling Seren O'Kane 25,000</p> <p>Ms Tara Aine O'Kane 25,000</p> <p>2,409,337</p> <p>Options to acquire Ordinary Shares held as follows:</p> <p>Brendan Patrick O'Kane 2,409,337</p>
Class	Ordinary
Number acquired	3,850,000
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$308,000
No. of securities held after change	<p>30,722,160 Ordinary Fully Paid Shares held as follows:</p> <p>Tara Investment Services Pty Ltd 30,158,224 (25,760,614 subject to 24 months escrow and 410,823 subject to 18 months escrow)</p> <p>Brendan Patrick O'Kane 50,000</p> <p>Brendan Patrick O'Kane & Caryn Angela O'Kane 326,515</p> <p>Mrs Margaret Aine O'Kane 137,421</p> <p>Ms Aisling Seren O'Kane 25,000</p> <p>Ms Tara Aine O'Kane 25,000</p> <p>2,409,337</p> <p>Options to acquire Ordinary Shares held as follows:</p> <p>Brendan Patrick O'Kane 2,409,337</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of securities from entitlement offer.

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.