

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Oneview Healthcare Plc

ACN/ARSN ARBN 610 611 768

1. Details of substantial holder(1)

Name James (Will) Vicars

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

17 /03 /16

The previous notice was given to the company on

21 /03 /16

The previous notice was dated

21/03/16

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	8,502,770	15.66%	9,456,159	17.42%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/3/16	James (Will) Vicars	Acquisition of ordinary shares	\$3.58 per ordinary share	560,055 ordinary shares	560,055
17/3/16	James (Will) Vicars	Acquisition of ordinary shares	\$3.6262 per ordinary share	300,000 ordinary shares	300,000
18/3/16	James (Will) Vicars	Acquisition of ordinary shares	\$3.715 per ordinary share	43,334 ordinary shares	43,334
21/3/16	James (Will) Vicars	Acquisition of ordinary shares	\$3.897 per ordinary share	50,000 ordinary shares	50,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
James (Will) Vicars	Manderrah Pty Ltd	Manderrah Pty Ltd	Controller of Manderrah Pty Limited, a body corporate that holds ordinary shares as trustee for a trust of which James (Will) Vicars is a beneficiary	4,497,875 ordinary shares	4,497,875
James (Will) Vicars	CJH Holdings Pty Limited	CJH Holdings Pty Limited	Controller of CJH Holdings Pty Limited, a body corporate that holds ordinary shares as trustee for a trust of	1,253,404 ordinary shares	1,253,404

			which James (Will) Vicars is a beneficiary		
James (Will) Vicars	CJH Holdings Pty Limited as trustee for C J Howard Superannuation Fund	CJH Holdings Pty Limited as trustee for C J Howard Superannuation Fund	Controller of CJH Holdings Pty Limited, a body corporate that holds ordinary shares as trustee for a trust of which James (Will) Vicars is a beneficiary	1,052,900 ordinary shares	1,052,900
James (Will) Vicars	Freshwater Superannuation Pty Limited as trustee for William Vicars Superannuation Fund	Freshwater Superannuation Pty Limited as trustee for William Vicars Superannuation Fund	Controller of Freshwater Superannuation Pty Limited, a body corporate that holds ordinary shares as trustee for a trust of which James (Will) Vicars is a beneficiary	1,130,320 ordinary shares	1,130,230
James (Will) Vicars	OV No. 1 PTY Ltd ATF The OV Trust	OV No. 1 PTY Ltd ATF The OV Trust	Beneficiary of a discretionary trust that holds ordinary shares	1,521,660 ordinary shares	1,521,660

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
James (Will) Vicars	Level 7 Gold Fields House, 1 Alfred Street, Sydney NSW 2000

Signature

print name James William Vicars capacity holder

sign here  date 24 / 3 / 2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.