

Change to company details

Company details

Company name

METGASCO LTD

Australian Company Number (ACN)

088 196 383

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

COMPANY MATTERS PTY LIMITED

ASIC registered agent number (if applicable)

25767

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

PHILIP JOHN MACKEY

Capacity

Secretary

Signature

Date signed

24-03-2016

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	23520767	1406795.26	

Earliest Date of
cancellation

04-02-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	418958904	122584171.74	0.00

Earliest date of
change

04-02-2016