

An aerial photograph of Sydney, Australia, featuring the Sydney Opera House and the Sydney Harbour Bridge. The city skyline is visible in the background under a clear blue sky. The image is partially covered by a large, diagonal, semi-transparent purple overlay on the left side.

Investor Presentation

*One of Australia's leading online
marketplaces for new property sales.
Search. Compare. Buy.*

March 2016



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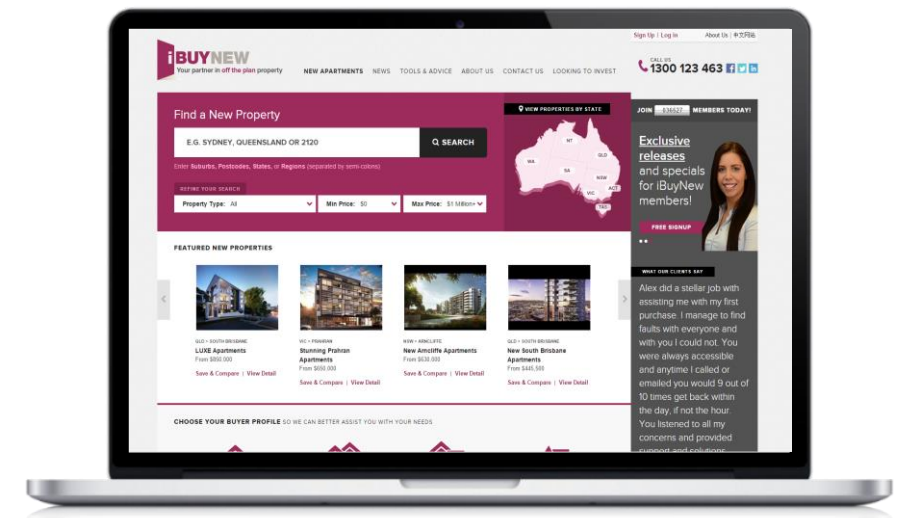


“iBuyNew is focused on becoming the No.1 destination for new property sales in Australia and beyond”

Overview

Since inception iBuyNew has sold over 600 properties and currently has access to over \$1 billion worth of stock across 99+ developments

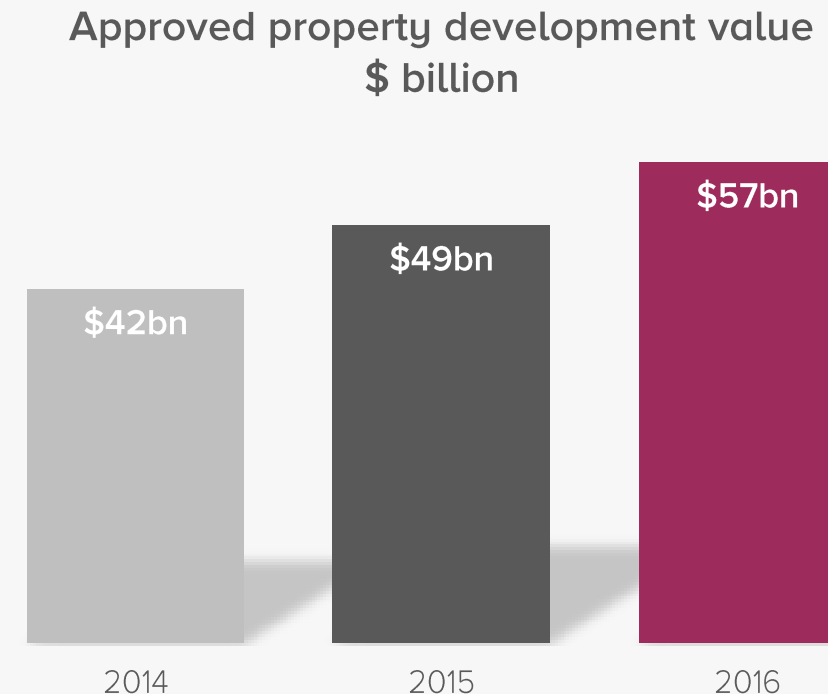
- iBuyNew is a proven facilitated marketplace for property built on a cloud based property technology platform;
- Unlike lead generation businesses, iBuyNew's in-house consultants actively assist the buyer through all aspects of the sales journey, from searching to settlement and beyond;
- iBuyNew's technology delivers in-house sales and allows external distribution partners to search and compare more than 2,700 Off The Plan (OTP) properties online; and
- External distribution partners such as independent real estate agents, mortgage brokers and financial planners have the ability to either refer leads or directly access iBuyNew's marketplace to sell listed properties.



The Australian market

Currently iBuyNew operates in A \$57.1 billion property market and focuses on a niche segment within that highly fragmented market concentrating solely on new and OTP properties

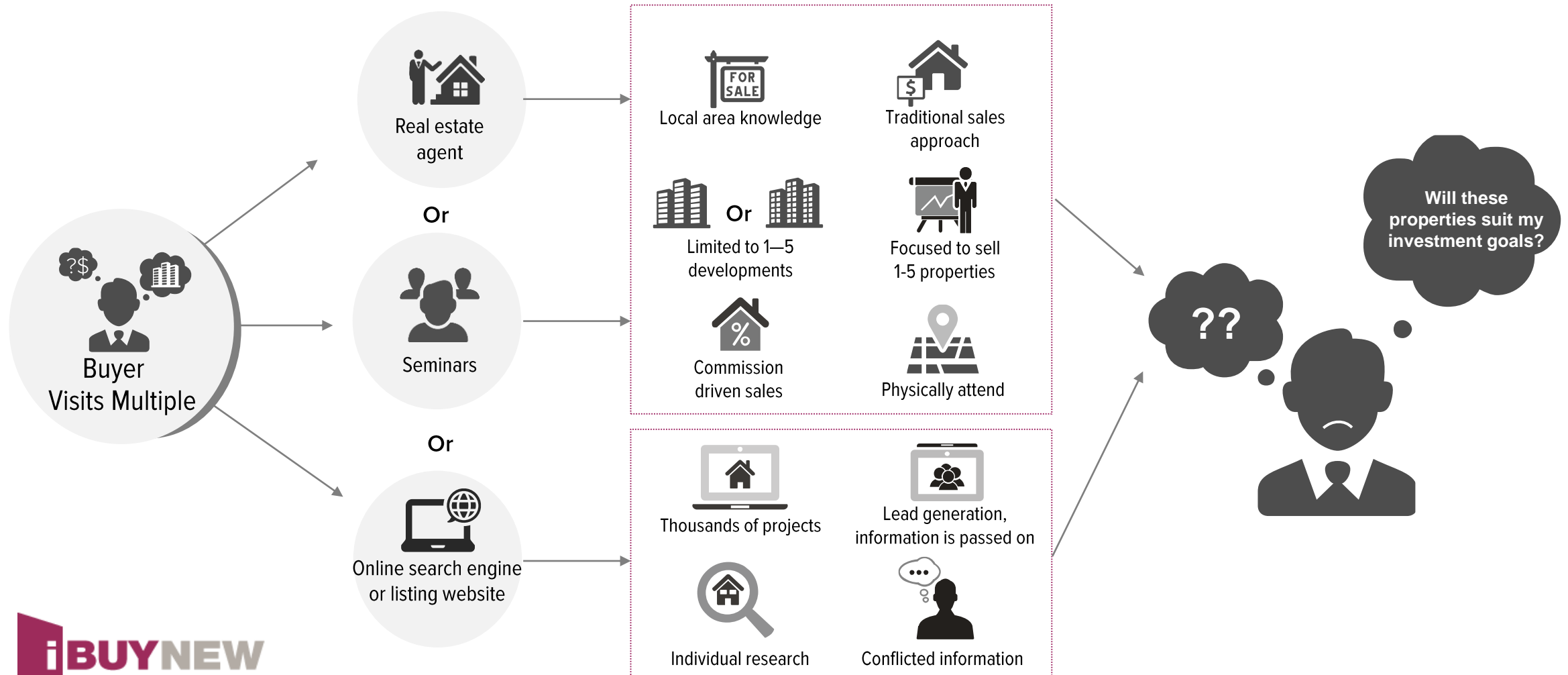
- Revenue for the property construction industry is expected to reach \$57.1 billion in 2015-16;
- In the 12 months ended 30 June 2015 approvals lifted by \$7.5 billion;
- Over 200,000 dwellings are expected to be constructed across Australia between 2015-2016; and
- Australia's housing construction sector remains as an economic bright spot.



Source: IBISworld Construction in Australia and Commsec.

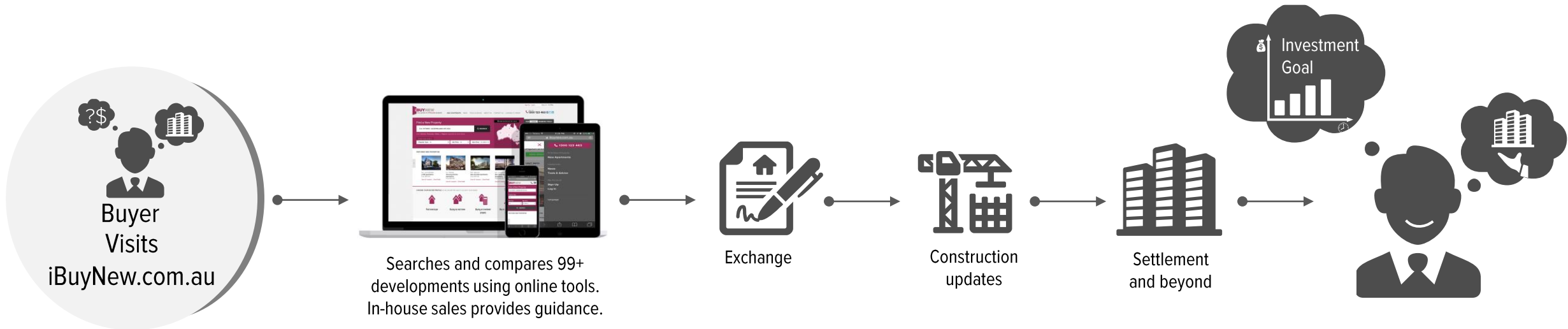
The traditional approach

Traditionally there is no way to effectively compare new and OTP property



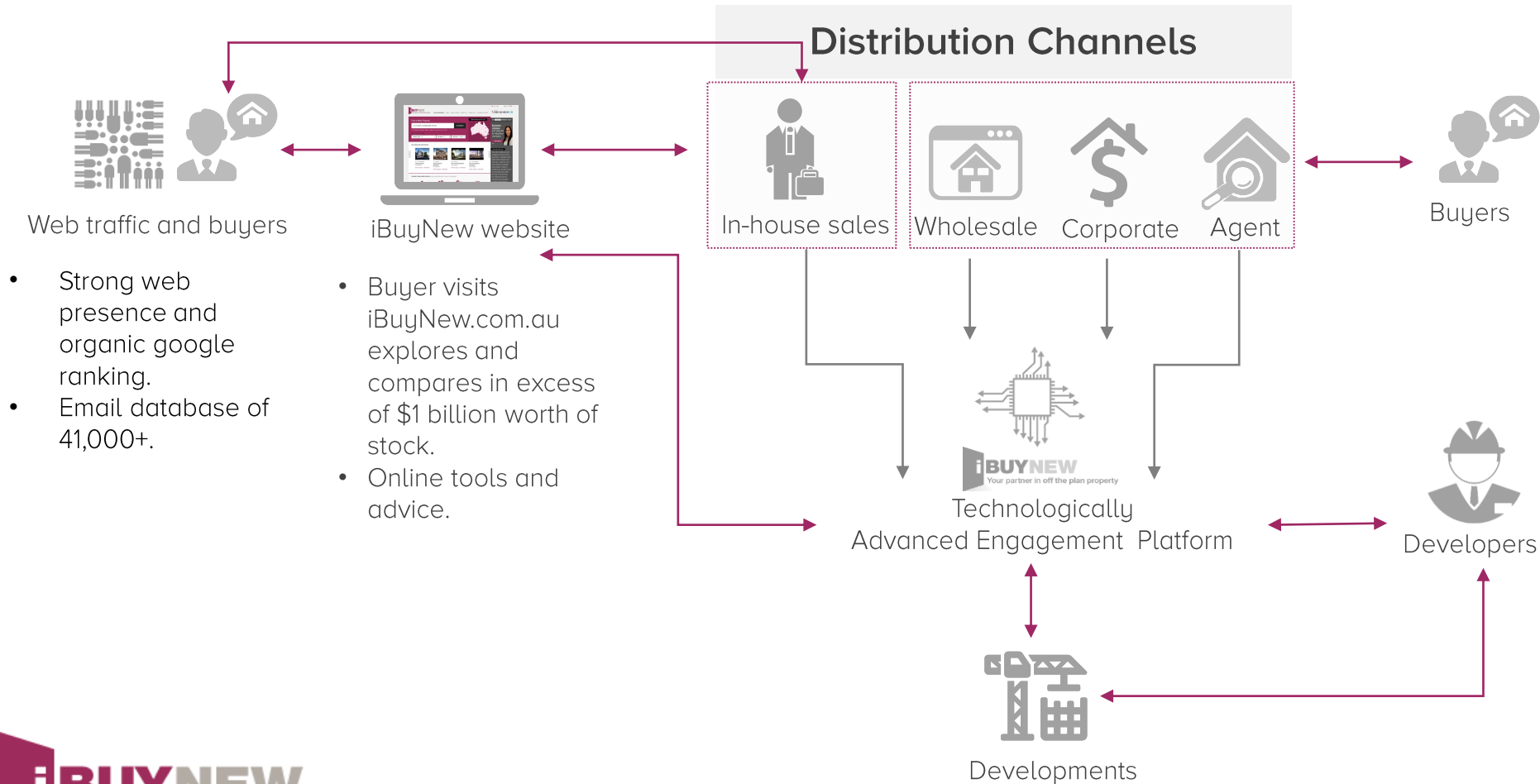
The iBuyNew approach

Providing a turn-key solution from selection to settlement and beyond



How iBuyNew works

Cloud based platform delivering a B2B and B2C solution



**In FY15
more than
10% of our
sales
occurred
entirely
without
face-to-face
contact.**

A modern, multi-story apartment building with a curved facade and many balconies, illuminated from within, set against a twilight sky. The building is the central focus of the image, with its lights glowing against the darkening sky. The balconies have glass railings, and the windows are large and rectangular.

“Our business model has taken the traditional
Off The Plan experience and flipped it.

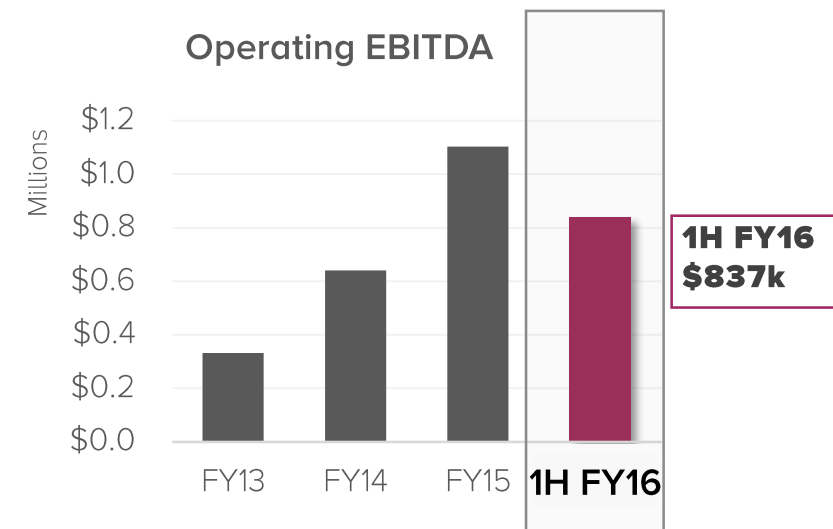
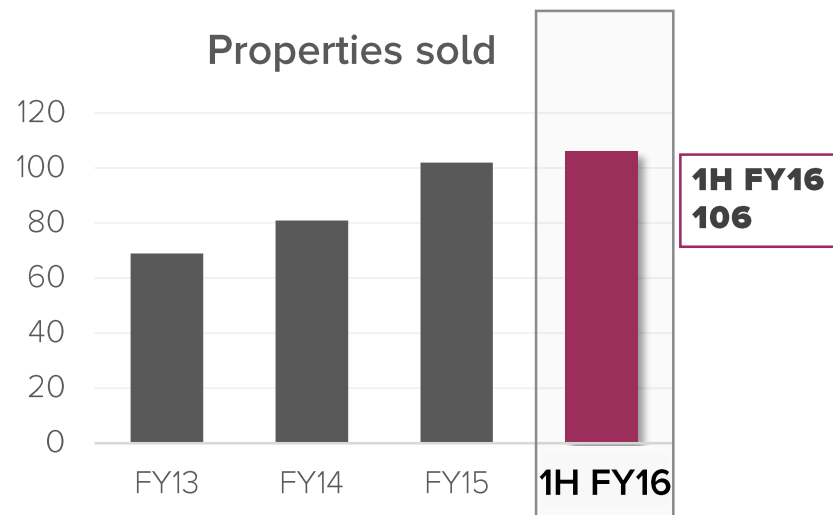
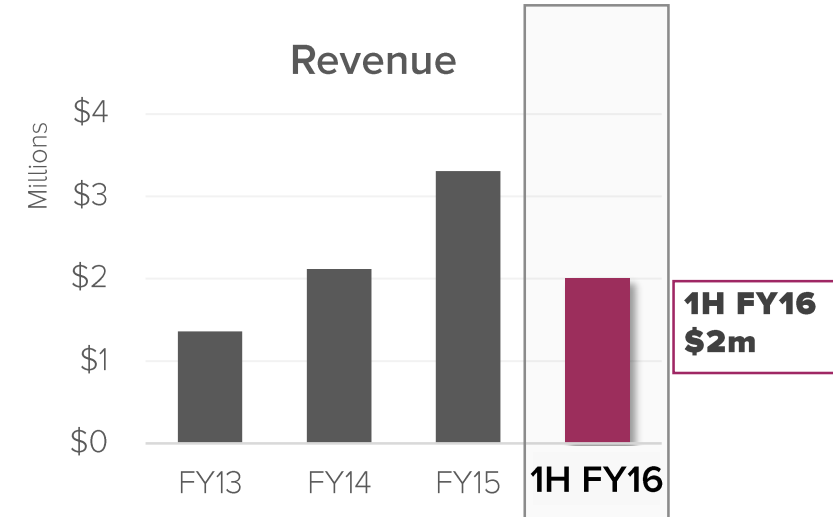
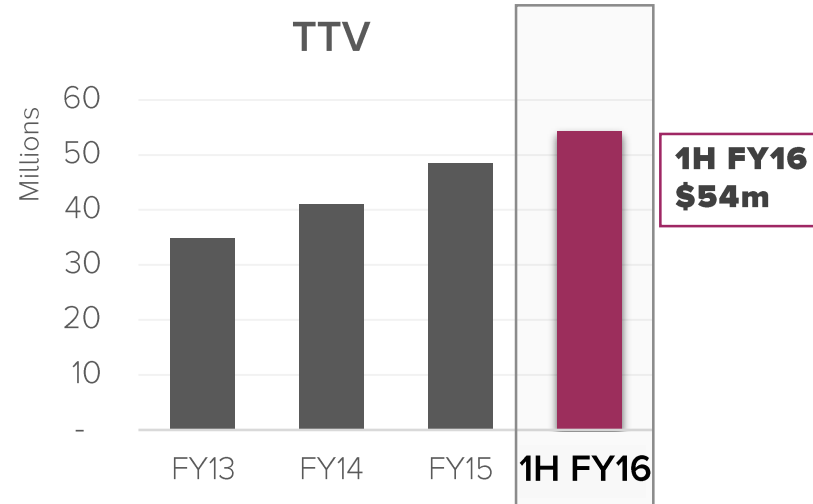
Instead of trying to push stock we are solely
focused on helping the buyer make the right
choice for their needs”

– Mark Mendel CEO and Founder of iBuyNew

Strong growth profile

Since inception iBuyNew has been profitable and continues to deliver strong metrics.

From FY13 to 1Q FY16 growth has been delivered solely by our in-house sales team. 3 new distribution channels were launched in 2Q FY16.



Note: Results prior to DVI's investment are on an unaudited basis.

1H FY16 Key metrics compared to PCP 1H FY15

TTV \$54.2m UP 120%	Revenue \$2m UP 42%	Operating EBITDA \$837k UP 78%	NPAT \$593k UP 81%
Property Sales 106 UP 93%	Commissions from sales \$2.9m UP 135%	Email database 41k UP 86%	Wholesale platform sales 10 Early sales

Note: Results prior to DVI's investment 1H FY15 are on an unaudited basis.

"TTV" means total transaction value, the total value of all contracts for property sales exchanged during the period.

"PCP" means prior corresponding period.

"Commissions from sales" represents a 50% upfront payment on exchange of contracts and 50% on settlement of property sale.

The wholesale platform allows external distribution partners to directly access iBuyNew's marketplace to sell listed properties and was launched during the 1H FY16 period.

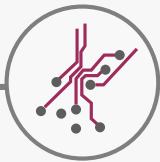
Strategy for continued growth

DISTRIBUTION



Develop and deploy new distribution channels to leverage iBuyNew's online property distribution marketplace.

TECHNOLOGY



Cloud based property technology.

Improves lead generation and conversion rates.

EXPANSION



Global opportunity.

SUPPLY



Focused on listing both exclusive and non-exclusive:

- New developments (including new apartments).
- New townhouses.
- House and land.

PEOPLE



Currently recruiting and retaining high quality management and sales team.

R&D

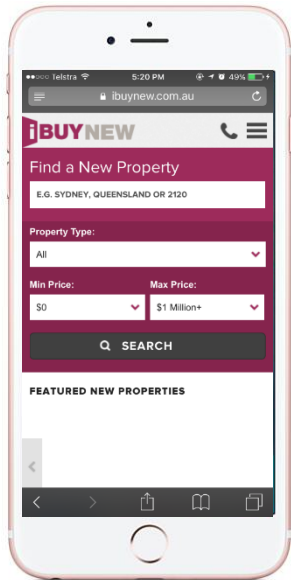


Further investment in the platform, i.e. enabling the purchase of property entirely online and developing 3D imagery.

Innovation

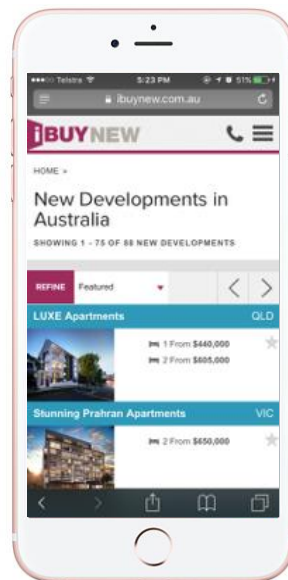
Leading the future in OTP sales through technology

Now



Aggregation

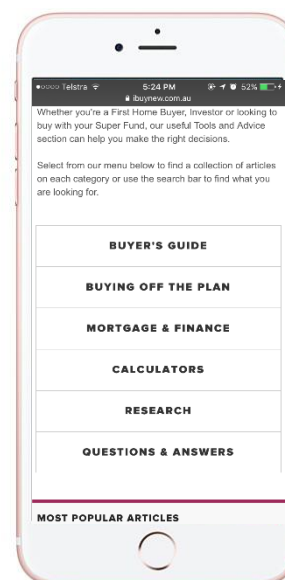
Over 2,700 apartments across 99+ developments available.



Distribution

Currently 4 channels.

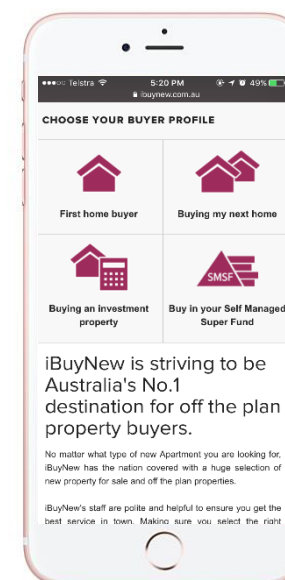
Future



Advanced platform

Ability to purchase OTP properties solely online.

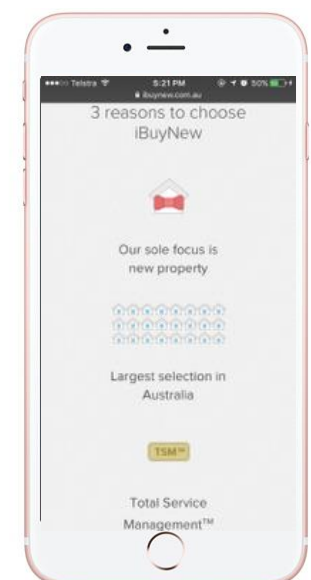
Online exchanges and settlements.



R&D and Growth

3D imagery.

IBN projects, focused on listings.



Scale

Empower existing clients to refer property sales.

Leading a longer term vision for new property sales

Investing in R&D to enable the purchase of new property completely online



A proven ability to drive cost effective traffic

Strong online presence and advanced platform

iBuyNew Google rankings by selected keywords*

Keywords	First Page	Google Ranking
Off the plan	✓	3rd
Off the plan Melbourne	✓	6th
Off the plan Sydney	✓	3rd
New Apartments	✓	3rd
New Apartments Melbourne	✓	1st
New Apartments Sydney	✓	2nd

*As at 21 March 2016

The architecture of the iBuyNew platform has been developed to support accelerated growth.

Comparable Businesses

Technology driven companies illustrating the potential

Company	Enterprise Value (M)	Revenue (M)*	EBITDA (M)*	Net Profit(M)*	EV/Revenue	EV/EBITDA
REA Group	\$6,784.20	\$522.90	\$285.80	\$185.40	13x	24x
Latam Autos	\$51.27	\$6.80	-\$12.25	-\$14.45	8x	N/A
iCarAsia	\$207.09	\$6.28	-\$11.46	-\$12.54	33x	N/A
Rent.com.au	\$12.16	\$0.15	-\$0.69	N/A	79x	N/A
Rewardle	\$13.88	\$0.12	-\$5.00	-\$6.28	113x	N/A
Freelancer	\$509.53	\$38.60	-\$2.00	-\$1.60	13x	N/A
iBuyNew (IBN) based on share price at \$0.018	\$16.58**	\$3.30	\$1.10	\$0.91	5.02x	15.07x

*Based on FY15 results.

** Based on share price at \$0.018, \$1.37m cash and total shares on issue upon completion of DVI's option to acquire the remaining 50% of FSA. (DVI currently owns 50% of FSA has entered into a binding term sheet to accelerate the exercise of this option to acquire the remaining 50% of FSA)

Strong Board and Management

Highly experienced with proven track record



Dr Adir Shiffman – Non-Executive Chairman

Adir is the Executive Chairman of ASX-listed Catapult Group International (ASX:CAT) and has extensive CEO and board experience across a number of technology companies.



Andrew Jensen – Executive Director

Andrew is an accomplished CFO having lead Australasia's largest real estate group Ray White and The Loan Market as Director and CFO. Andrew holds over 15 years' experience in senior finance & management roles.



Mr John Kolenda – Non-Executive Director

John is the Co-Founder and Managing Director of the Finsure Group one of Australia's largest mortgage broking and financial planning groups. John serves as a Director of several companies including Aura Group, Freedom Insurance and Spectrum Wealth.



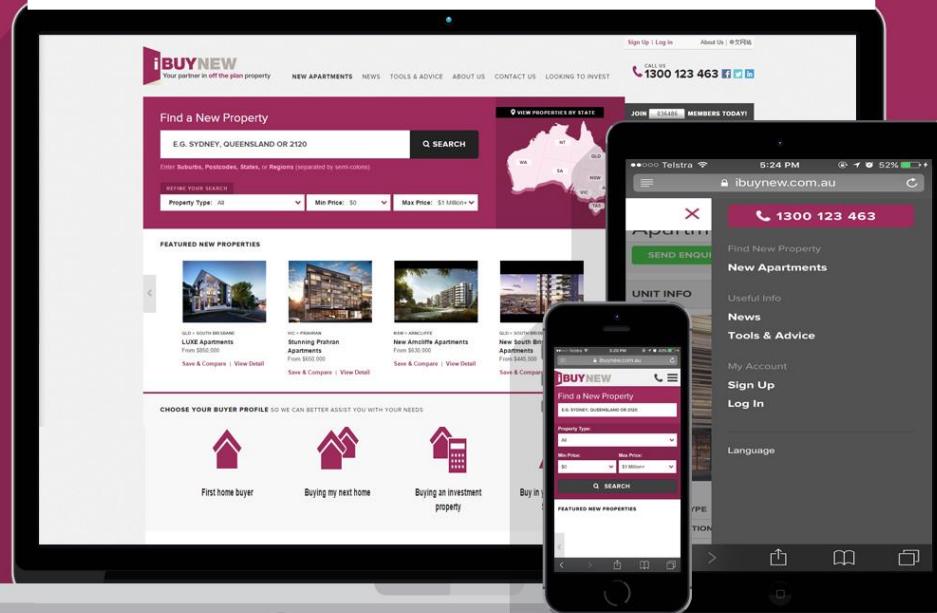
Calvin Ng – Non-Executive Director of DVI

Calvin is a co-founder of the Finsure and Aura Group and has significant investment banking, mergers & acquisitions and funds management experience. Calvin sits on a number of boards including ASX-listed Catapult Group International (ASX:CAT).



Mark Mendel– IBN Founder and CEO

Mark is the founder and CEO of iBuyNew and holds over 14 years experience in the field of property and technology.



iBuyNew is striving to be the **No.1** destination for new property sales in **Australia** and beyond.

Thank You

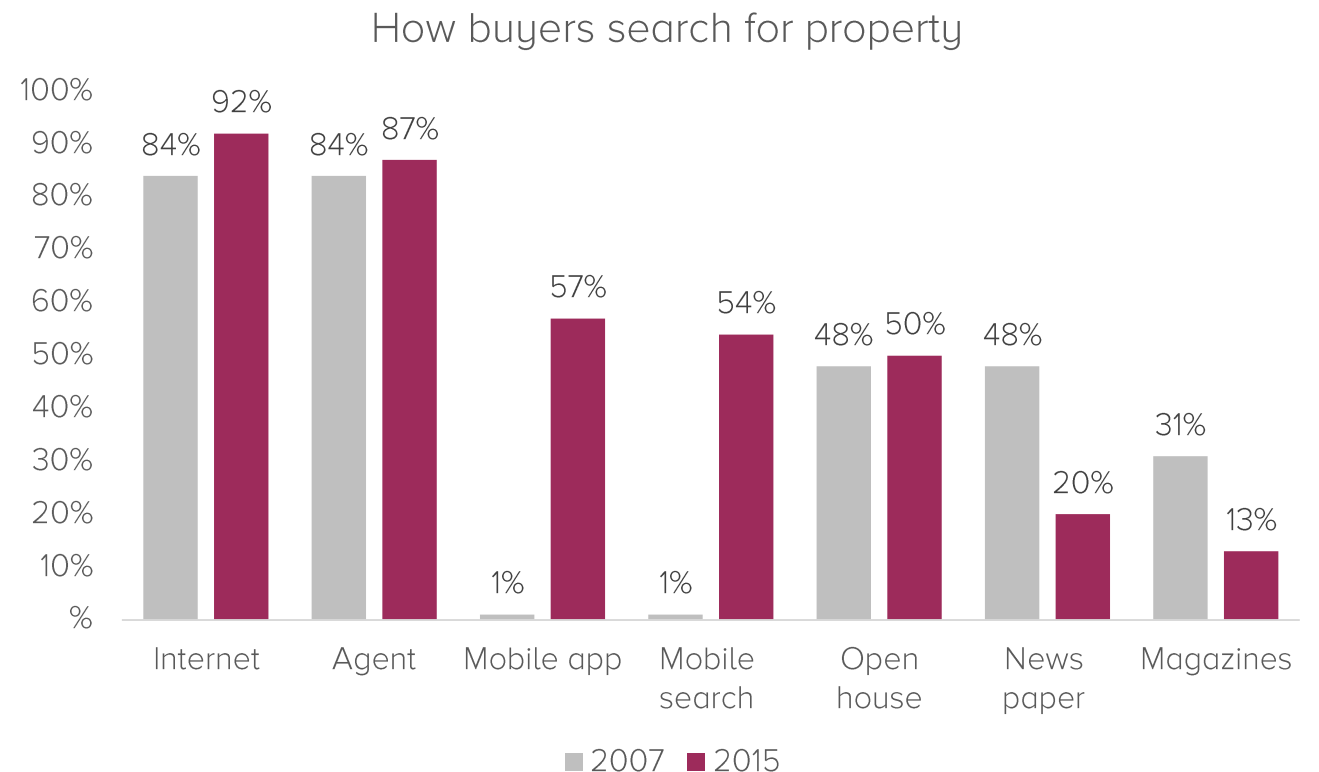
Appendix Purchasing Trends

People are increasingly turning to the Internet to look for properties

Historically, the process of purchasing property was industry driven, printed classifieds, published details of open inspections and consumers were only able to ascertain further information through real estate agents. The increasing accessibility to information to the internet through mobile and laptop devices has shifted the power to consumer. Buyers are now able to dictate where, when and how they seek and receive information.

The Internet has become an essential and indispensable tool in the home search process with nearly 92 percent of home buyers using it to search for homes, and 57 percent of buyers stating that the use of the Internet was the first step taken during the home buying process.

Source: Real estate tech trends 2016 report, Properties Online, Inc.

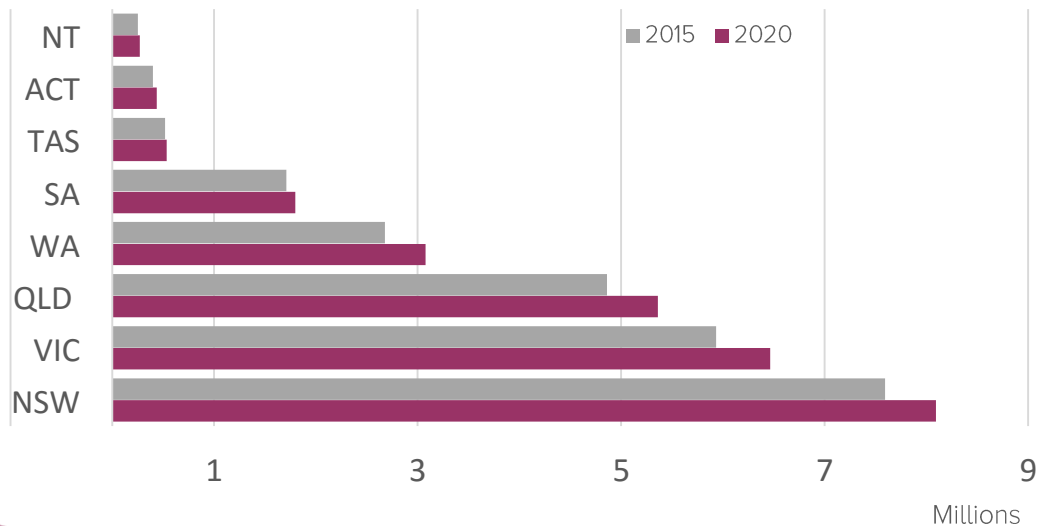


Appendix Population Growth

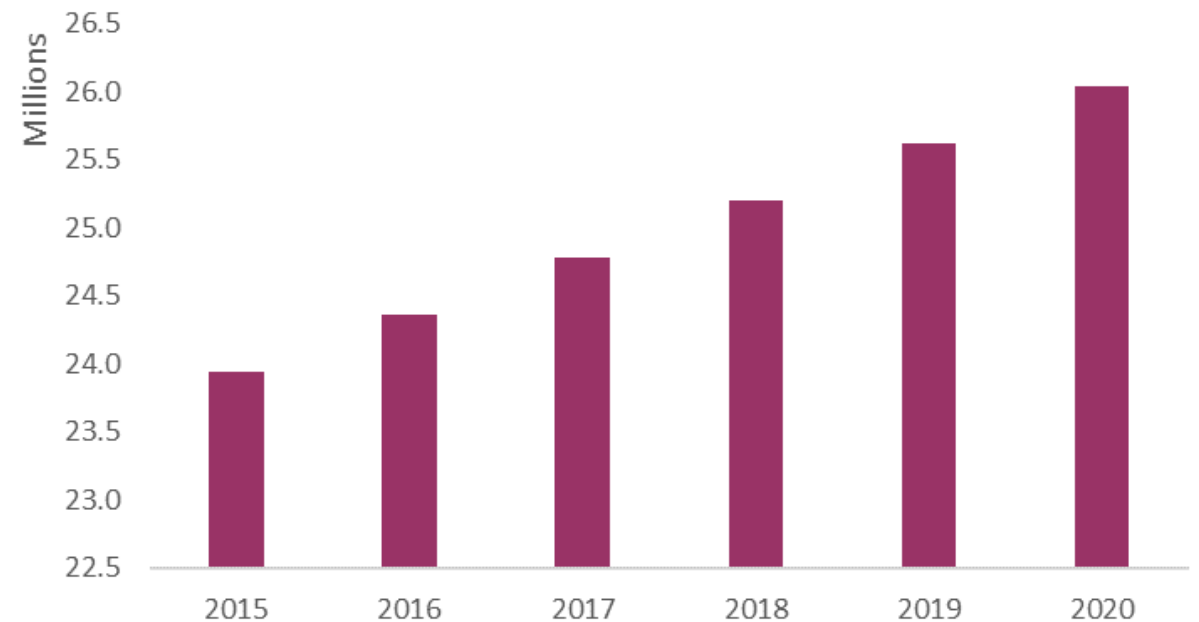
The real estate market is expected to grow as the population of Australia increases

- The Australian population is projected to be at approximately 26 Million by 2020, representing an increase of 9% from 2015.*

Population by state 2015 vs 2020



Projected Population in Australia



*Source: Australian Bureau of Statistics as at 19 Nov 2015.

Appendix Property Market Influences

The Australian property market

Pre-existing property auction clearance rates start to decline

However, iBuyNew focuses solely on new and Off The Plan properties.

Historically low interest rates but may rise in 2016

However, over 200,000 dwellings are scheduled to be built between 2015-2016.

Banks start cracking down on investor lending

iBuyNew consultants guides investors throughout the entire sales process, suitable properties are presented to the investors based on needs, goals and wants.

The Australian unemployment rate still below forecasts at (5.9%) versus an average of 6.69% from 1978-2015

Source: Australian Bureau of Statistics as at 27 November 2015 and tradingeconomics.com

Foreign investments into Australia

- The lower AUD presents new opportunities for diversified international buyers;
- According to the Foreign Investment Review Board (FIRB) total foreign residential investment represented 13.2% of the market volume in 2013-2014.

Foreign investment share 2013-14	\$ million	Percentage
Total market volume	258,164	100%
FIRB total foreign residential investment	34,720	13.4%
FIRB Chinese residential investment estimate	5,774	2.2%

Source: NAB Quarterly Australian Residential Property Surveys.