

ESPERANCE MINERALS LIMITED (ASX: ESM) – ASX RELEASE

29 March 2016

Secondary Trading Notice in accordance with Section 708(a) of the Corporations Act 2001 (Cth)

Esperance Minerals Limited (the “**Company**” or “**ESM**”) gives notice pursuant to section 708A (5) (e) of the Corporations Act 2001 (Cth) (“**Act**”) in relation to the appendix 3B lodged with ASX on 29 March 2016.

The Company advises that the 28,741,384 shares issued at 1.212 cents per share per the Appendix 3B lodged with the ASX today, were issued without disclosure to investors under Part 6D.2 of the Act.

The Company as at the date of the notice has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

Other than set out below, as at the date of this notice there is no information that is excluded information for the purpose of sections 708A(7) and (8) of the Act.

The company has commenced a review of a business in the health and wellness sector located in Australia and trading in Australia and Asia. Discussions are continuing and the negotiations are incomplete. The company has not made a decision whether or not it will proceed with the proposal.

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Company Secretary

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