



MARKET RELEASE  
Date: 30 March 2016

## **Genesis Energy Limited (GNE): Amendments to the Capital Bonds Trust Deed**

Attached is a letter sent today to holders of capital bonds (ticker code GPLFA) issued by Genesis Energy Limited. The letter informs bondholders that:

- (a) Genesis Energy has elected for the requirements of the Financial Markets Conduct Act 2013 ("Act") to apply to it in relation to the bonds with effect from 29 January 2016 and so Genesis Energy has amended the capital bonds trust deed to comply with and reflect the Act.
- (b) the registrar for the capital bonds is now Computershare Investor Services Limited.

ENDS

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### **About Genesis Energy**

Genesis Energy (NZX: GNE) is a diversified New Zealand energy company. It sells electricity, reticulated natural gas and LPG through its retail brands of Genesis Energy and Energy Online. It is New Zealand's largest energy retailer with around 630,000 customer accounts. The Company generates electricity from a diverse portfolio of thermal and renewable generation assets located in different parts of the country. Genesis Energy also has a 31% interest in the Kupe Joint Venture, which owns the Kupe Oil and Gas Field offshore of Taranaki, New Zealand. Genesis Energy had revenue of \$NZ2.2bn during the 12 months ended 30 June 2015. More information can be found at [www.genesisenergy.co.nz](http://www.genesisenergy.co.nz)

### Genesis Energy Limited - Capital Bonds Trust Deed Amendments

We are writing to you as a holder of bonds ("**Bonds**") issued under the capital bonds trust deed dated 7 April 2011, as amended from time to time, ("**Trust Deed**") between Genesis Energy Limited as issuer ("**Genesis Energy**"), the parties listed in schedule 1 therein as guarantors and Trustees Executors Limited as supervisor ("**Supervisor**").

Genesis Energy has elected for the requirements of the Financial Markets Conduct Act 2013 ("**Act**") to apply to it in relation to the Bonds with effect from 29 January 2016 and so Genesis Energy has amended the Trust Deed to comply with and reflect the Act.

You may obtain a copy of the amended Trust Deed by visiting  
<https://www.genesisenergy.co.nz/governance-documents>

If you would like to receive, free of charge, a hard copy of the amended Trust Deed from Computershare Investor Services Limited or Genesis Energy Limited please complete the request below and return it within 15 working days.

**I would like to receive a copy of the amended Trust Deed.**

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Please tick this if you wish to receive a printed copy of the Amended Trust Deed and return in the reply paid envelope provided.

Computershare Investor Services Limited now act as registrar for the Genesis Energy Limited Capital Bonds and can be contacted on 09 488 8777 or [enquiry@computershare.co.nz](mailto:enquiry@computershare.co.nz) should you have any query in relation to your holding.

The addresses of Genesis Energy and the Supervisor are as follows:

Genesis Energy Limited  
The Genesis Energy Building  
660 Great South Road  
Greenlane  
Auckland

Attention: Dan Dillane

Trustees Executors Limited  
Level 5  
10 Customhouse Quay  
Wellington

Attention: Sean Roberts

Yours faithfully  
Genesis Energy Limited