

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of Issuer CBL Corporation Limited

Name of officer authorised to make this notice Garden Mulholland Authority for event, e.g. Directors' resolution Directors' resolution

Contact phone number +64 9 303 4770 Contact fax number +64 9 300 5046 Date 31 / 03 / 2016

Nature of event
Tick as appropriate

Bonus Issue ☐	If ticked, state whether: Taxable ☐ / Non Taxable ☐	Conversion ☐	Interest ☐	Rights Issue Renounceable ☐
Rights Issue non-renounceable ☐	Capital change ☐ Call ☐ Dividend ☒	If ticked, state whether: Interim ☐ Full Year ☒	Special ☐	DRP Applies ☐

EXISTING securities affected by this If more than one security is affected by the event, use a separate form.

Description of the class of securities Ordinary shares ISIN NZCBLE0001S6
If unknown, contact NZX

Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities ISIN
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. ① for ② for

Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available. Enter N/A if not applicable ☐ Tick if pari passu ☐ OR provide an explanation of the ranking

Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	Retained profits
Amount per security (does not include any excluded income)	0.027		
Excluded income per security (only applicable to listed PIEs)	N/A		
Currency	NZD	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents \$0.004765
Total monies	\$5,872,963.54	Date Payable	22/4/2016

Taxation Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$ 0.001875	Imputation Credits (Give details)	0.0105
		Foreign Withholding Tax	\$	FDP Credits (Give details)	

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm For calculation of entitlements -	15/4/2016	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.	22/4/2016
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Notice Date Entitlement letters, call notices, conversion notices mailed	 	Allotment Date For the issue of new securities. Must be within 5 business days of application closing date.	
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OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

