

Notification of Consolidation/Split

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Announcement Summary

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**Entity name**

GENWORTH MORTGAGE INSURANCE AUSTRALIA LIMITED

**Applicable security for the reorganisation**

|     |                     |
|-----|---------------------|
| GMA | ORDINARY FULLY PAID |
|-----|---------------------|

**Announcement Type**

New Announcement

**Date of this announcement**

Thursday March 31, 2016

**Reorganisation type**

Security consolidation

**Effective Date**

Tuesday May 24, 2016

**Record Date**

Wednesday May 25, 2016

**Issue Date**

Wednesday June 1, 2016

**Additional Information**

|   |
|---|
| Share Consolidation and Capital Reduction |
|---|

**Refer to below for full details of the announcement**Announcement Details

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Part 1 - Entity and announcement details

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**1.1 \*Name of +Entity**

GENWORTH MORTGAGE INSURANCE AUSTRALIA LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

|             |
|-------------|
| 72154890730 |
|-------------|

**1.3 \*ASX issuer code**

GMA

**1.4 \*The announcement is**

New announcement



**1.5 \*Date of this announcement**

Thursday March 31, 2016

**1.6 \*Securities affected by the reorganisation**

|     |                     |
|-----|---------------------|
| GMA | ORDINARY FULLY PAID |
|-----|---------------------|

Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

| Approval/Condition                        | Date for determination | Is the date estimated or actual? | **Approval received/condition met?<br>[Select...] |
|---|------------------------|----------------------------------|---|
| +Security holder approval                 | Thursday May 5, 2016   | Estimated                        |   |
| <b>Comments</b>                           |                        |                                  |   |
| Share Consolidation and Capital Reduction |                        |                                  |   |

Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Wednesday May 25, 2016

**3.2 Date of +security holder meeting**

Thursday May 5, 2016

**3.3 Last day for trading in the pre-re-organised +securities**

Monday May 23, 2016

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Tuesday May 24, 2016

**3.5 Record date**

Wednesday May 25, 2016



**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Thursday May 26, 2016

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Wednesday June 1, 2016

**3.8 Trading starts on a normal T+2 basis**

Thursday June 2, 2016

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday June 6, 2016

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 10,000**

**(pre-consolidation) +securities will be consolidated into 8,555**

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

|                                   |   |  |                                     |
|-----------------------------------|---|--|-------------------------------------|
| <b>*ASX +Security Code</b><br>GMA | <b>*ASX +Security Description</b><br>ORDINARY FULLY PAID    |  |                                     |
| <b>Quoted/unquoted</b><br>Quoted  | <b>Number on issue before reorganisation</b><br>595,400,000 | <b>Number on issue after reorganisation</b><br>509,364,700 | <b>Estimate/Actual</b><br>Estimated |

## Part 6 - Further information

**6.1 Further information relating to the reorganisation**

In conjunction with the Share Consolidation, a Capital Reduction of 34 cents per share will be paid on 1 July 2016 to all shareholders recorded on the register at 7.00 pm (Sydney time) on 25 May 2016.



## 6.2 Additional information for inclusion in the Announcement Summary

Share Consolidation and Capital Reduction