Notice

ASX

Notice reference number: 0332.16.04

Notice date: 1/04/2016

What's this about?

Effective date: 5/04/2016

✓ ASX Trade	ASX 24	ASX TECH				
✓ Trading	Clearing	Settlement	ALC	ASX NET		
Operations	Technology	Market Data	Rules	Compliance	Risk	✓ Other

Title

Xped Limited – Reinstatement to Official Quotation

Description

The securities of Xped Limited (the "Company") formerly known as Raya Group Limited (ASX:RYG) were suspended from Official Quotation on 4 March 2016.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday, 5 April 2016 following the acquisition of Xped Holdings Limited and compliance with listing rule 11.1.3 and chapter 1 and 2 of the ASX Listing Rules.

The Company raised $8,000,000 pursuant to the offer under the Company's prospectus dated 18 January 2016 (the "Prospectus") and supplementary prospectus dated 28 January 2016 (the "Supplementary Prospectus") by the issue of 320,000,000 fully paid ordinary shares at an issue price of $0.025 per share.

Quoted Securities:	1,152,546,096 ordinary shares fully paid
	379,752,456 options exercisable at $0.015 each and expiring on or before 21 July 2016
ASX Code:	XPE (shares)
	XPEO (options)
Time:	10:09:00am AEST +/- 15 seconds
ASX Trade Abbreviation:	XPED LIMTED
ISIN:	AU000000XPE5 (shares)
	AU0000XPEOB2 (options)
Home Branch:	Melbourne
Industry Classification:	TBA
Registered Office:	Level 6, 412 Collins Street, Melbourne Victoria 3000 Phone: (03) 9642 0655
Company Secretary:	Julie Edwards

Share Registry:	Automic Registry Services 7 Ventnor Avenue West Perth WA 6872 Phone: (08) 9324 2099
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Dividend Policy:	n/a
Activities:	Developing and operating an Internet of Things technology business.
Escrowed Securities	497,081,706 fully paid ordinary shares to be held in escrow for 24 months from the date of reinstatement to official quotation 29,005,624 fully paid ordinary shares to be held in escrow for 12 months from 18 November 2015 8,733,913 fully paid ordinary shares to be held in escrow for 12 months from 12 June 2015 952,974 fully paid ordinary shares to be held in escrow for 12 months from 13 October 2015 6,338,963 fully paid ordinary shares to be held in escrow for 12 months from 29 September 2015 304,936 fully paid ordinary shares to be held in escrow for 12 months from 24 October 2015 150,000,000 management performance shares 7,500,000 unquoted options with an exercise price of $0.07, exercisable on or before 29 March 2018 7,500,000 unquoted options with an exercise price of $0.09, exercisable on or before 29 March 2018 7,500,000 unquoted options with an exercise price of $0.11, exercisable on or before 29 March 2018 7,500,000 unquoted options with an exercise price of $0.13, exercisable on or before 29 March 2018
Unquoted Securities	As above and as follows: 475,000 unquoted options with an exercise price of $0.75, exercisable on or before 15 December 2016 425,000 unquoted options with an exercise price of $1.00, exercisable on or before 15 December 2016 100,000 unquoted options with an exercise price of $1.25, exercisable on or before 15 December 2016 100,000 unquoted options with an exercise price of $1.50, exercisable on or before 15 December 2016

What do I need to do and by when?

Instructions
For further details, please refer to the Company's Prospectus and Supplementary Prospectus

Need more information?

Issued by
Belinda Mai

Contact Details
02 9227 0469
Disclaimer