

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme KAILI RESOURCES LIMITED

ACN/ARSN ARBN 077 559 525

1. Details of substantial holder (1)

Name EAGLE MERIT INVESTMENTS LIMITED (EAGLE MERIT)

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on 11/07/2016

The previous notice was given to the company on 23/08/2016

The previous notice was dated 23/08/2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's voted affected
11/07/16	EAGLE MERIT	NON MARKET TRANSFER		2,470,000 ORDINARY	EAGLE MERIT

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
EAGLE MERIT INVESTMENTS LIMITED	11/F TIMES TOWER, 391-407 JAFFE ROAD, CAUSEWAY BAY, HONG KONG

Signature

EAGLE MERIT INVESTMENTS
LIMITED

print name _____ capacity _____

sign here 刘婉燕 date 28/08/2016