

ASX and Media Release: 18 October 2016
ASX Code: WRM

Entitlement Offer - Extension of Closing Date

ASX Code: WRM

Issued Securities

Shares: 551.6 million
Options: 100.5 million

Cash on hand (30 June 2016)
\$0.26M

Market Cap (17 Oct 2016)
\$8.2M at \$0.015 per share

Directors & Management

Brian Phillips
Non-Executive Chairman

Matthew Gill
Managing Director &
Chief Executive Officer

Geoffrey Lowe
Non-Executive Director

Peter Lester
Non-Executive Director

Shane Turner
Company Secretary

Rohan Worland
Exploration Manager

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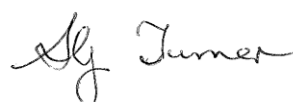
White Rock Minerals Limited (ASX:WRM) refers to its ASX announcement dated 28 September 2016 regarding the 1 for 2 pro-rata non-renounceable entitlement offer of fully paid ordinary shares to existing eligible shareholders at an issue price of \$0.015 (1.5 cents) each (**Entitlement Offer**), and advises that the White Rock board has determined to extend the closing date of the Entitlement Offer by one week.

Applications will now be accepted until **5.00 pm (Melbourne time) on Friday, 28 October 2016**.

The revised key dates for the Entitlement Offer are set out below:

Event	Date
Announcement of Entitlement Offer	28 September 2016
Shares traded on an "ex" entitlement basis	6 October 2016
Record Date for eligibility to participate in the Entitlement Offer	7.00 pm (Melbourne time) 7 October 2016
Despatch of Entitlement Offer Booklet and Entitlement and Acceptance Form to Eligible Shareholders	10 October 2016
Entitlement Offer opens	10 October 2016
Entitlement Offer closes	5.00 pm (Melbourne time) Friday, 28 October 2016
New Shares quoted on deferred settlement	31 October 2016
Shortfall (if any) announced to ASX	2 November 2016
Issue of New Shares and despatch of Holding Statements	4 November 2016
New Shares commence trading on a normal settlement basis	7 November 2016

Yours faithfully



Shane Turner
Company Secretary
White Rock Minerals Limited