



29 September 2016

Company Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Results of Extraordinary General Meeting

ThinkSmart Limited ("ThinkSmart") advises that at the Extraordinary General Meeting of ThinkSmart held today, the resolutions to approve the proposed:

1. Placement to Henderson Global Investors Plc / Alphagen Capital Fund
2. Buy-back Tender
3. Delisting from ASX
4. Amendments to Constitution
5. Change to Testing Date of Options, and
6. Change of Testing Date to Loan Funded Shares

included in the Notice of Meeting dated 30 August 2016 were passed on a poll in accordance with the relevant legal requirements.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, attached are details of the proxies lodged and poll results for the resolution.

Yours faithfully

Neil Hackett
Company Secretary
ThinkSmart Limited

Att.

ThinkSmart Limited
ABN 24 092 319 698

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29 September 2016

The Chairman
THINKSMART LIMITED
Suite 5
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SUBIACO WA 6008

Poll Report

I, the Returning Officer appointed by you in connection with the voting by poll on the motions set out below at the EXTRAORDINARY GENERAL MEETING of the Members of THINKSMART LIMITED held at Level 36, QV.1 Building, 250 St Georges Terrace, Perth, Western Australia on 29 September 2016 at 3:00 PM, report as follows:

1 Approval of Placement to Alphagen

	Number	%
Votes cast 'FOR' the motion	54,871,900	91.91
Votes cast 'AGAINST' the motion	4,829,550	8.09
TOTAL VOTES CAST	59,701,450	100.00
Votes "Abstained"	213,896	

The resolution was carried as an ordinary resolution.

2 Approval of Buy-Back Tender

	Number	%
Votes cast 'FOR' the motion	59,519,314	99.60
Votes cast 'AGAINST' the motion	237,599	0.40
TOTAL VOTES CAST	59,756,913	100.00
Votes "Abstained"	158,433	

The resolution was carried as an ordinary resolution.

3 Approval of Delisting from ASX

	Number	%
Votes cast 'FOR' the motion	54,220,391	90.90
Votes cast 'AGAINST' the motion	5,425,493	9.10
TOTAL VOTES CAST	59,645,884	100.00
Votes "Abstained"	269,462	

The resolution was carried as an ordinary resolution.

4 Approval of Amendments to Constitution

	Number	%
Votes cast 'FOR' the motion	54,803,358	98.55
Votes cast 'AGAINST' the motion	806,128	1.45
TOTAL VOTES CAST	55,609,486	100.00

Votes "Abstained" 4,305,860

The resolution was carried as a special resolution.

5 Change to Testing Date of Options

	Number	%
Votes cast 'FOR' the motion	25,267,971	93.60
Votes cast 'AGAINST' the motion	1,728,136	6.40
TOTAL VOTES CAST	26,996,107	100.00
Votes "Abstained"	4,358,203	

The resolution was carried as an ordinary resolution.

6 Change to Testing Date of Loan Funded Shares

	Number	%
Votes cast 'FOR' the motion	25,266,771	93.59
Votes cast 'AGAINST' the motion	1,730,336	6.41
TOTAL VOTES CAST	26,997,107	100.00
Votes "Abstained"	4,357,203	

The resolution was carried as an ordinary resolution.

Nicole Lewis
Returning Officer
Computershare Investor Services Pty Limited