

Monthly NTA Statement

April 2016

Ellerston Global
Investments Limited

ACN 169 464 706

11 May 2016

Ellerston Global Investments Limited (**ASX: EGI**) advises the unaudited Net Tangible Asset backing (**NTA**) per share of the company as at 30 April 2016.

NTA per share	30 April 2016
NTA before all taxes	\$1.0994
NTA after realised tax [#]	\$1.0748
NTA after tax	\$1.0655

The NTA is based on fully paid share capital of 75,692,959

[#] NTA after realised tax includes tax paid and a provision for tax on realised gains from the Company's Investment Portfolio. It excludes any tax on unrealised gains and deferred tax, which are represented in the NTA after tax line.

The company's net performance before tax for the month of April was +0.19%.

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797.



Ian Kelly
Company Secretary

Important note

All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EGI@linkmarketservices.com.au.

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