

30 August 2016

Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

## Dividend Announcement

The directors of CVC Limited (ASX: CVC) are pleased to announce that they have today determined to pay a final fully franked dividend for the year ended 30 June 2016 of 5 cents per share. The increase in the final dividend from 3 cents per share to 5 cents per share for the year-end is reflective of both the consistent operating performance and successful growth of CVC.

CVC is transitioning to a more robust dividend framework in future periods reflecting a move towards more reliable earnings and consistent growth in underlying net assets.

The details of the dividend payment are as follows:

|                                    |                   |
|------------------------------------|-------------------|
| Final Dividend, 100% fully franked | 5 cents per share |
| Ex-dividend date                   | 2 September 2016  |
| Record Date                        | 5 September 2016  |
| Payment Date                       | 15 September 2016 |

As previously advised the Dividend Reinvestment Plan has been suspended until such time as there is a better correlation between the share price and the underlying net asset value of CVC Limited. As a result, the Dividend Reinvestment Plan will not be in operation.

Alexander Beard  
Director