

ASX ANNOUNCEMENT

29 APRIL 2016

Shortfall Placement and Completion of Rights Issue

Rey Resources Limited (ACN 108 003 890) (ASX: REY) (**Company**) is pleased to announce that the Company has completed its Rights Issue with the issue of a further 18,598,424 new shares at an issue price of \$0.015 per new share to raise \$278,976.36. The new shares comprise the remaining shortfall pursuant to the Rights Issue, as announced 5 April 2016.

An Appendix 3B follows.

Kevin Wilson

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