



LANEWAY RESOURCES

AN EMERGING GOLD PRODUCER

Noosa Mining Conference PRESENTATION
22 July 2016

COMPETENT PERSONS STATEMENT & DISCLAIMER



+ **Competent Persons Statement 1**

The information in this report that relates to Exploration Results is based on information compiled by Mr Scott Hall who is a member of the Australian Institute of Mining and Metallurgy. Mr Hall is a full-time employee of Laneway Resources Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Hall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information relating to the Mineral Resources at the Agate Creek Project is extracted from the ASX Announcement as follows:

- ASX Announcement titled 'Resource Update for Agate Creek Gold Project' dated 1 February 2016.

The report is available to view on the Laneway Resources website www.lanewayresources.com.au. The report was issued in accordance with the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

+ **Competent Persons Statement 2**

The information in this report that relates to the Ashford Coal Project Mineral Resources is based on information compiled by Mr Patrick Tyrrell who is a member of the Australian Institute of Mining and Metallurgy. Mr Tyrrell is currently a full-time employee of New Hope Coal Limited (JV Partner) and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the JORC Code). Mr Tyrrell consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

+ **Forward Looking Statement**

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CORPORATE OVERVIEW



CAPITAL STRUCTURE

Share price (as at 14 July 2016)	\$0.004
Shares on issue	3,023,078,319
Market capitalisation	\$12.1 m

DIRECTORS & MANAGEMENT

Chairman	Stephen Bizzell
Non-Executive Director	Rick Anthon
Non-Executive Director	Mark Baker
Exploration Manager	Scott Hall
Company Secretary	Paul Marshall
Chief Operating Officer	Vaughan Wishart
Major Shareholder:	Stephen Bizzell related entities hold approx. 36.4% shareholding



BOARD & MANAGEMENT



+ **Stephen Bizzell – Chairman**

+ Chairman of boutique corporate advisory and funds management group Bizzell Capital Partners Pty Ltd, and is a director of a number of ASX listed companies and former director of Queensland Treasury Corporation. Has considerable experience and success in the fields of corporate restructuring, debt and equity financing, and mergers and acquisitions and has over 25 years' corporate finance and public company management experience. Stephen was an Executive Director of Arrow Energy, a company he co-founded in 1999, and taken over by a JV between Shell and PetroChina in 2010 for \$3.5 billion. He was also a co-founder and director of Bow Energy Ltd until its \$550 million takeover in 2012.

+ **Rick Anthon – Non-Executive Director**

+ Rick Anthon is a lawyer with twenty five years experience in corporate and commercial law with particular expertise in the mining exploration, mineral development and energy sectors. Currently General counsel of Orocobre Limited.

+ **Mark Baker – Non-Executive Director**

+ Mark is the CEO of the Melbourne Press Club and a former senior editor and national editorial executive with Fairfax Media. Mark has extensive experience working across Asia and in government relations at a national and state level. He is a board member of the Defence Reserves Support Council (Victoria), has a Bachelor of Arts degree and is a Graduate of the Australian Institute of Company Directors.

+ **Scott Hall – Exploration Manager**

+ **Paul Marshall – Company Secretary & Chief Financial Officer**

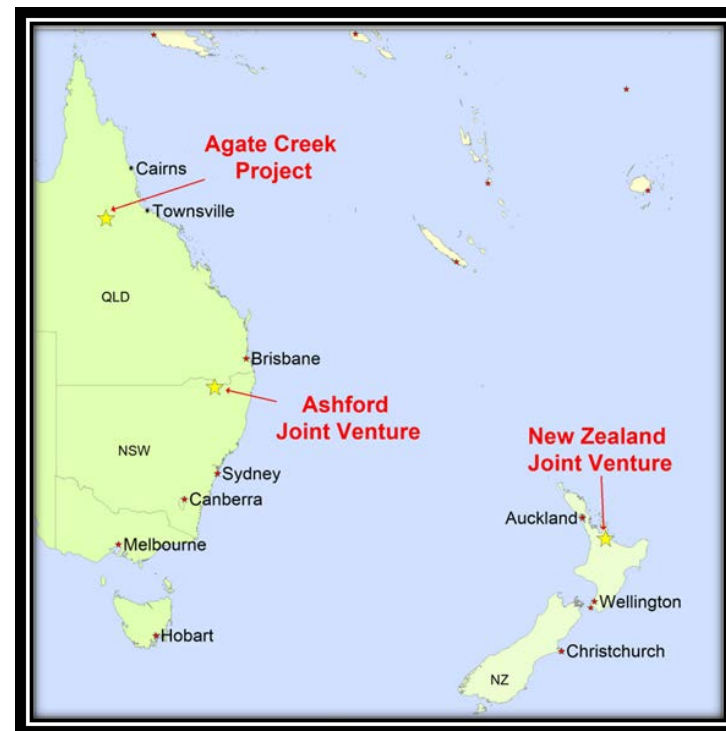
+ **Vaughan Wishart – Chief Operating Officer.** Vaughan is a co-founder of Stanmore Coal Ltd (ASX:SMR)

PROJECTS OVERVIEW

Key Projects

- + **Agate Creek Gold Project** in North Queensland
 - + 100% interest
 - + Epithermal Gold
- + **Southern Coromandel Gold Project** in New Zealand
 - + 100% interest reducing to 20% interest
 - + Epithermal Gold
 - + Newcrest earning 80% interest
- + **Ashford Coking Coal** in northern New South Wales
 - + 50% interest
 - + Coking Coal

Laneway Project Location



Gold JORC Resources^{(1) (2)(3)}

Agate Creek Gold 381,000oz (grade 1.4g/t)

Coal JORC Resources⁽¹⁾⁽⁴⁾

**Ashford Coking Coal Project
(Indicated & Inferred) 13Mt**

- (1) Refer competent persons statement on slide 2
- (2) Combined Indicated and Inferred Resource stated at 0.5 g/t cut-off grade,
- (3) Indicated 292,000oz at 1.6g/t and Inferred 128,000oz at 1.2g/t.
- (4) Coal Resource is stated for project (100%). Laneway has 50% interest.

HIGHLIGHTS



Agate Creek Gold Project (100%) – North Queensland

- + MLA 100030 – application process is 90% complete, with ML grant forecast for Q3 2016.
- + Environmental Approval granted – code compliant EA (#EPSL03068015)
- + Mining – the mining plan is finalised. Very shallow, simple and low cost mining.
- + Processing – existing Georgetown Plant is operational.
- + Targeting 80,000 tonnes in the initial mining campaign with at least 8g/t head grade and very competitive costs
- + Infrastructure – 20 man camp and 3km haul road to be constructed
- + Further drill program of over 2,000m will commence in Q3 2016.
- + Large highly prospective acreage (683km²) across the broader Agate Creek Gold Project, with an existing JORC resource of 381,000oz of contained gold with potential to significantly increase Resource over time. Resource upgrade to be completed post drilling program.
- + Minimal capital requirements to first gold.
- + Project derisked – 5,000 tonne sample mined and processed in 2014. Successfully produced 1,725oz and identified process improvements to achieve over 90% recovery.

Southern Coromandel Gold Project (100%) – New Zealand

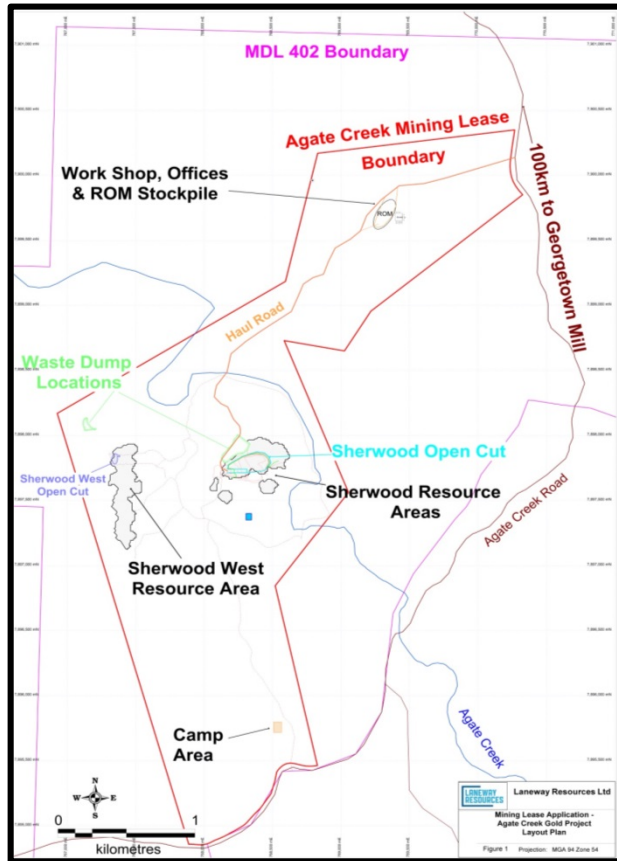
- + IP program completed showing approx. 15km continuation of existing gold bearing structures.
- + Phase One Drilling program has commenced, with 6 holes completed (approx. 2100m).
- + Assays results – pending
- + Prospective acreage – 102km² adjoining 3 existing mines



Agate Creek

Epithermal Gold

Mining Lease Application and Georgetown Gold Processing Plant



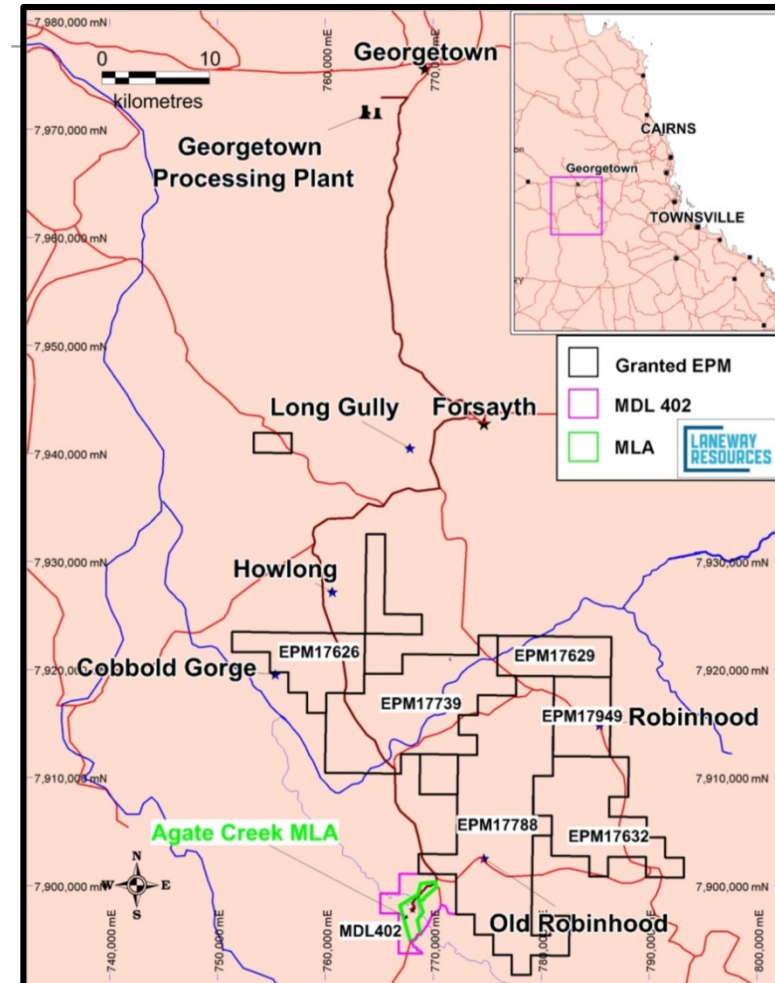
EOPL's Georgetown Gold Processing Plant

***Mining Lease Application Area
MLA 100030 689.3Ha***

AGATE CREEK Summary & Project Location

- + Agate Creek Project is located approximately 40km south of Forsyth in North Queensland. Key components being brought together to deliver near term production from a near surface high grade open cut mine:
 - + Mining Lease Application lodged over the Sherwood and Sherwood West prospects;
 - + Recent exploration showing a strong continuation of the mineralisation that was mined as part of the near surface high grade Metallurgical Sample.
- + Six highly prospective gold and base metal prospects located in three EPM's covering 620km², and 66 additional prospects that warrant follow up work
- + Within 60km of the world class Kidston Deposit which historically produced over 3.4Moz Au/Ag.
- + Advanced project with more than \$18m already spent, more than 500 drill holes with the majority of the drilling being less than 200m deep.
- + Current JORC Resource⁽¹⁾:
 - + 8.2 Mt @ 1.4g/t for 381,000oz Au at 0.5g/t cut-off
 - + 1.25 Mt @ 2.11g/t for 85,000oz Au at 1g/t cut off at Sherwood and 2g/t cut-off for Sherwood West.

Agate Creek Tenure Map



⁽¹⁾ refer competent persons statement on slide 2

Agate Creek (North Queensland) JORC Resource



Current JORC Resource (February 2016)

On 1 February 2016 Laneway announced (ASX Release 1 February 2016: Resource Update for Agate Creek Gold Project), an updated JORC compliant global Mineral Resource of 381,000 ozs at 0.5 g/t gold cut-off grade (Table 1). The 2016 update includes a high grade zone at Sherwood with an Indicated Mineral Resource of 89,000 tonnes @ 6.0 g/t (Table 2).

The global recoverable Mineral Resource in Table 1 is at a 0.5 g/t Au cut-off suitable for a large open pit operation.

Table 1: Total recoverable Mineral Resource at 0.5 g/t gold cut-off grade (rounded to '000 oz)

Classification	Sherwood			Sherwood South			Sherwood West			Total		
	Mt	Au g/t	Au oz	Mt	Au g/t	Au oz	Mt	Au g/t	Au oz	Mt	Au g/t	Au oz
Indicated	2.8	1.6	140000	0.0			2.2	1.6	112000	5.0	1.6	252000
Inferred	1.4	1.3	57000	0.3	1.2	12000	1.5	1.2	59000	3.2	1.2	128000
Total	4.2	1.5	197000	0.3	1.2	12000	3.7	1.4	171000	8.2	1.4	381000

A continuous high grade Mineral Resource can be interpreted at cut-off of 2 g/t Au for Sherwood and 1 g/t Au for Sherwood West and reported in Table 2. Table 2 represents a subset of Table 1.

Table 2: High grade Mineral Resource subsets (rounded to '00 oz)

Area	Cut-off	Indicated		Inferred		Total				
		Au g/t	Kt	Au g/t	Au oz	Kt	Au g/t	Au oz	Kt	Au g/t
Sherwood	2.0	89	6.01	17300	0			89	6.01	17300
Sherwood West	1.0	1018	1.82	59600	146	1.72	8100	1164	1.81	67700
Total		1107	2.16	76900	146	1.72	8100	1254	2.11	85000

METALLURGICAL SAMPLE

Gold Produced

- + In January 2014, a 5,472 tonne Metallurgical Sample was mined, hauled and toll-treated through a CIL processing plant at Georgetown.
- + A total of 1,725oz of gold was produced. Recovered grade was 9.8g/t gold from a feed grade of 11.2g/t gold resulting in a 88% recovery.



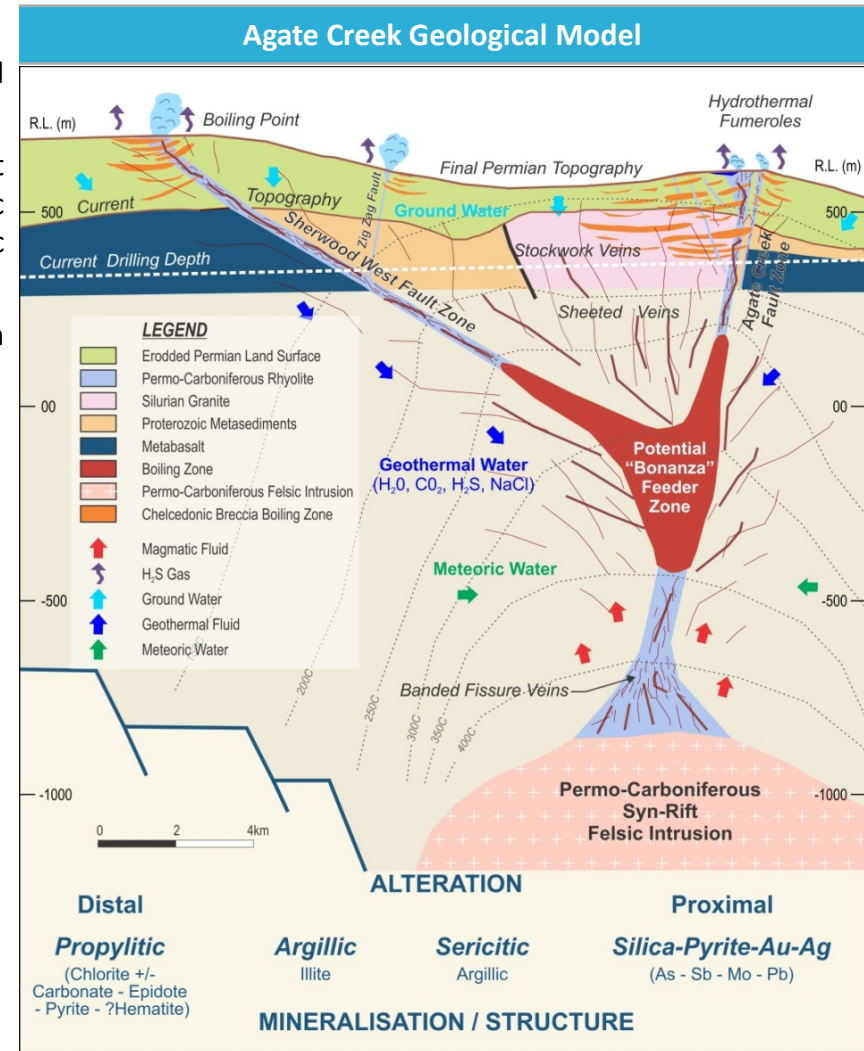
KEY FINDINGS OF METALLURGICAL SAMPLE

- + Basic circuit and reagent improvements have been identified which would likely boost recoveries from 88% to +90% for future processing, including:
 - + The incorporation of gravity separation prior to leaching;
 - + Changes to the crushing and grinding processes; and
 - + A full review of the leach kinetics.
- + Provided key cost data underpinning the pursuit of a near term high grade open cut mining operation with low capital intensity.
- + High recovered gold grade confirmed potential for a significant near surface high grade component of the Resource



AGATE CREEK Geological Model

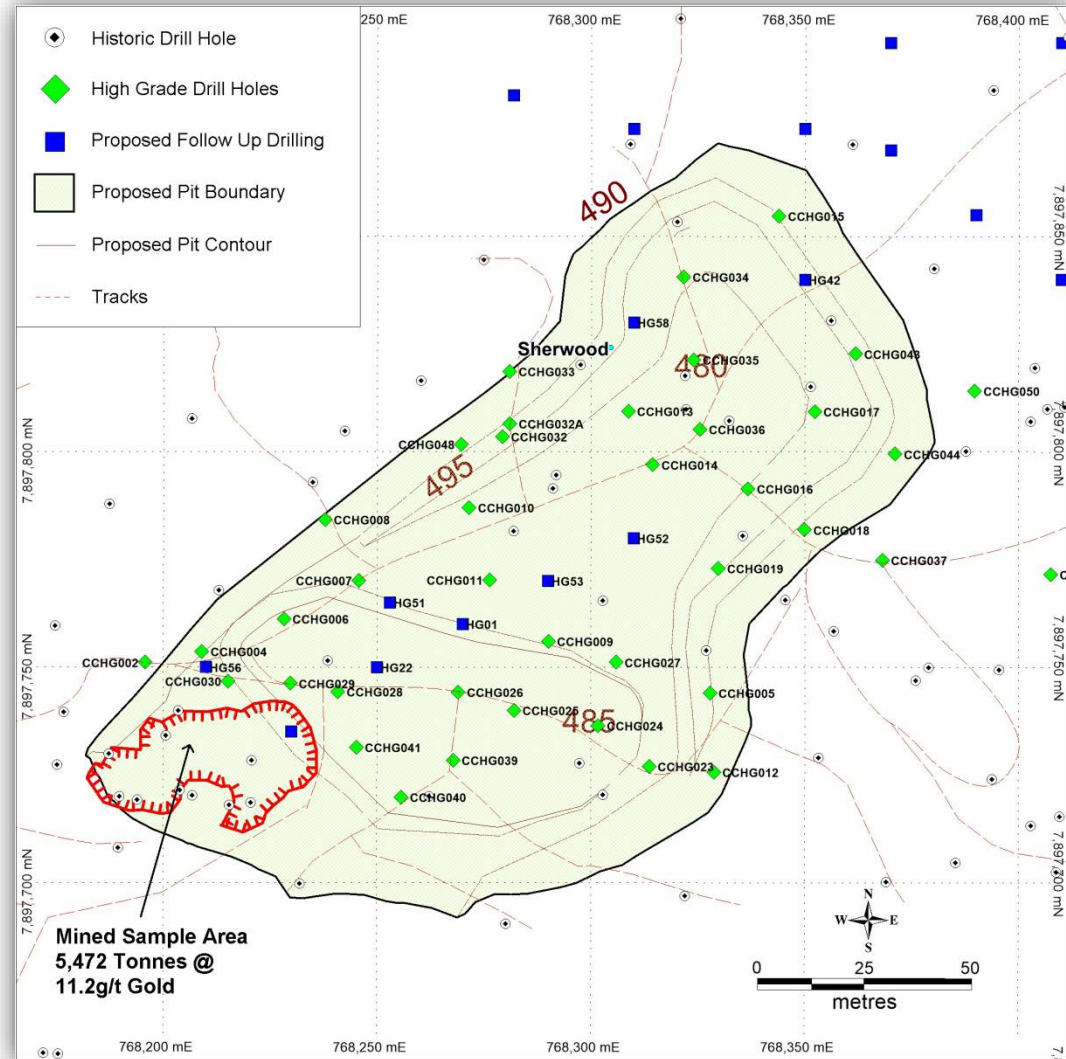
- + Strong understanding of the Epithermal model at Agate Creek:
 - + Host rocks are Proterozoic metasediments with granite and rhyolite intrusions
 - + Mineralisation occurs within the regional Robertson Fault Zone. Generally along the boundaries or within Rhyolitic intrusions and is strongly associated with chalcidonic veining and brecciation.
 - + Sherwood is a low-sulphidation epithermal gold system characterised by swarms of narrow veins
 - + Strong alteration surrounding the veins



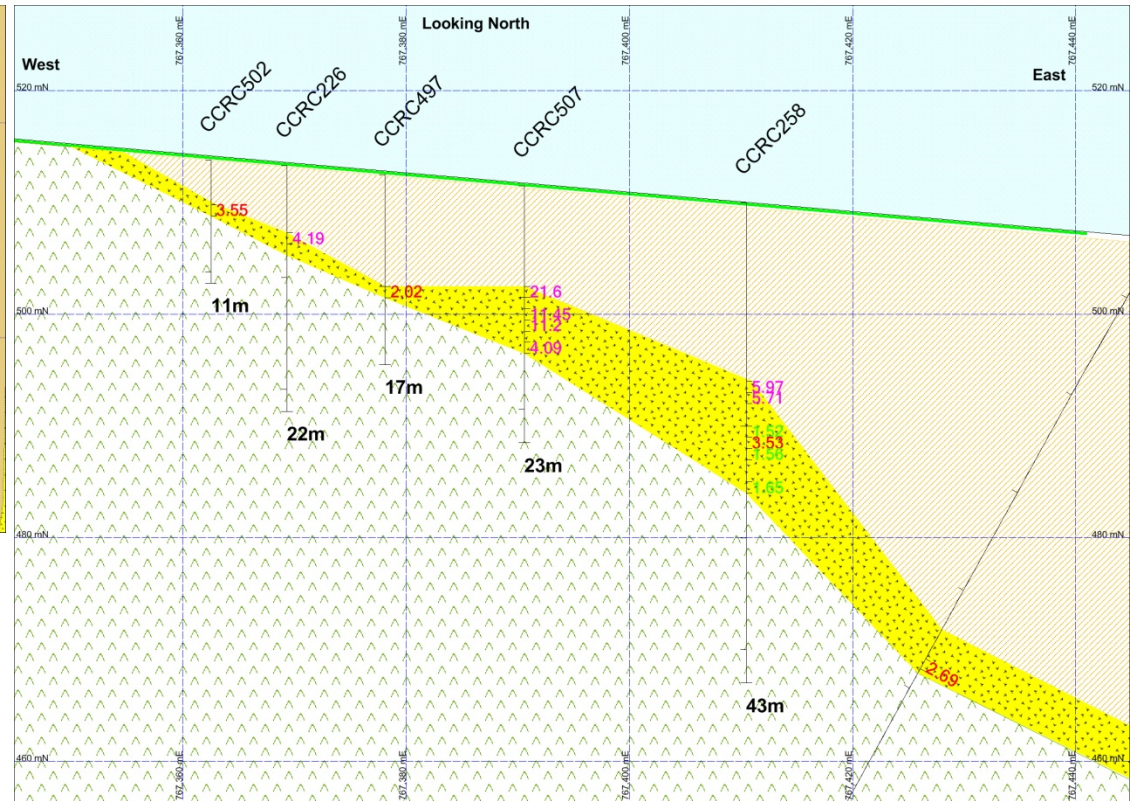
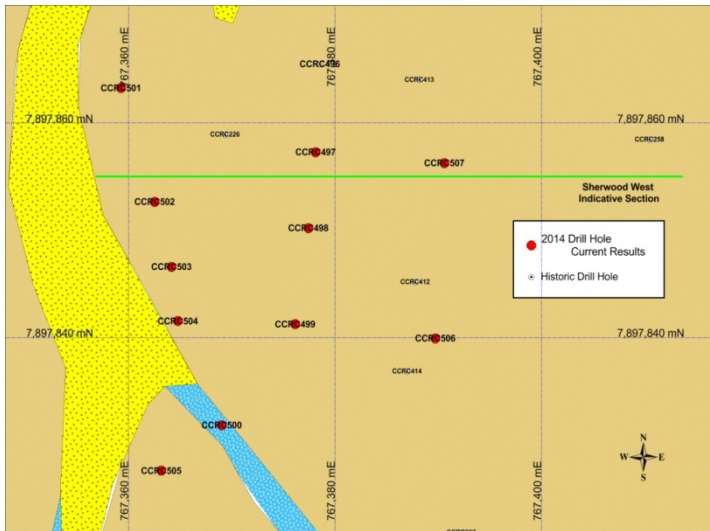
Recent High Grade Drilling & Exploration Target Area

Select results :

- 6m @ 24.3 g/t gold from 6m, including 2m @ 59.0 g/t from 7m (HG28),
- 1m @ 61.9 g/t gold from 9m (HG27)
- 2m @ 13.2 g/t gold from 11m (HG24)
- 3m @ 9.8 g/t gold from 6m (HG29)
- 3m @ 8.7g/t gold from 16m (HG14)
- 1m @ 14.5 g/t gold from 17m; 2m @ 12g/t gold from 47m and 3m @ 4.2g/t gold from 65m (HG10)
- 3m @ 7.7 g/t gold from 6m as well as 3m @10.7g/t gold from 14m (HG26)
- 3m @ 9.6g/t gold from 13m (HG06)
- 1m @12.8 g/t gold from 4m, 2m @ 12.8 g/t gold from 11m and 2m @ 5.5g/t gold from 15m (HG41)
- 1m @ 15.8 g/t gold from 25m (HG34)
- 3m @ 10.3 g/t gold from 17m and 2m @ 12.4 g/t gold from 68m (HG35)
- 2m @ 4.6 g/t gold from 32m; 2m @ 3.8 g/t gold from 38m; 5m @ 6.9 g/t gold from 64m including 2m @ 12.2 g/t gold from 67m (HG46)
- Significant high grade gold intercept of 31m at 5.96 g/t gold from 124m including 1m at 73g/t gold although not the bonanza zone targeted



Sherwood West – High grade



Selected Results

- 6m @ 8.2 g/t gold from 9m including 1m @ 21.6 g/t gold from 9m and 2m @ 11.3 g/t gold from 11m (CCRC507)
- 1m @ 3.55 g/t gold from 4m (CCRC502)
- 1m @ 6.14 g/t gold from 15m (CCRC506)

Sherwood West (located approximately 1km west of Sherwood) shows that near surface high grade mineralisation, similar to that at Sherwood. This drilling was over a 60m portion of the currently delineated 800m Resource envelope. Follow up infill drilling will be completed at a later date to better define the high grade zones and allow further mine planning works that may result in the extension of the Agate Creek mine life, and delineate high grade pods.

Exploration Plan



- + RC drill program completed in 2015 of 4,257 metres with 69 holes drilled.
- + Laneway has announced a follow up RC drill program of 2,500m to commence shortly to follow up the compelling shallow high grade intercepts. Key near term objectives :
 - + Material extension of the shallow high grade trial pit mineralisation which yielded 1,572 oz of gold from a head grade in excess of 11 g/t gold in 2014 with a view to defining a resource sufficient to support the near term high grade open cut mining operation.
 - + Expansion of the global Resource base at both Sherwood and Sherwood West through step out holes and identified additional targets.
 - + Testing of the southern extension of Sherwood West where the target mineralised zone remains open and has been continuously mapped some 700m to the south of current drilling.
 - + Drilling of several highly prospective regional targets.
- + An updated JORC Resource.

⁽¹⁾ refer competent persons statement on slide 2

Highlighted Regional Targets

A total of 66 Regional targets have been identified so far through geochemical sampling. Priority drill ready targets listed below. A number of these will be drilled in the upcoming program.

Eastern Bar Creek

- + Targeting a 10m wide 500m long weathered quartz vein open in all directions with associated Au, Ag, Pb, Zn and Cu
 - + 5m @ 44g/t Ag & 0.13% Cu from 12m
 - + 7m @ 57.7g/t Ag; 0.18% Cu & 0.5% Zn
- + Accompanying the above structure is a secondary 400m long potentially en-echelon zone to the south with additional rock chips up to 36g/t Au; 643g/t Ag; 2.4% Cu & 22.6% Pb

Jedda Vein

- + Targeting a brecciated quartz vein showing abundant brecciation, boxworks and fresh sulphides in places, outcropping over 300m along strike and up to 10m wide. Rock chips up to 15.75 g/t Au have been received.

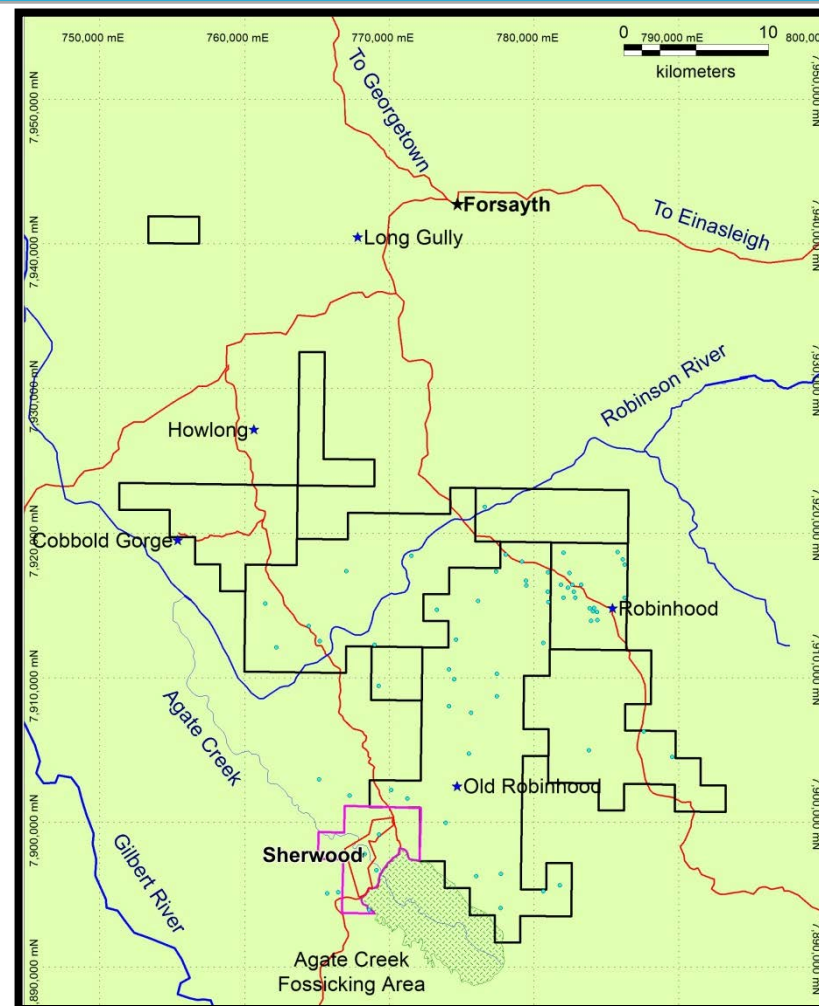
Moonbeam

- + A silver-lead-copper quartz vein traceable over 500m up to 1m wide
 - + 5m @ 141g/t Ag; 0.21% Cu; 1.58% Pb & 1.64% Zn from 25m
 - + 8m @ 99g/t Ag; 0.22% Cu; 1.19% Pb & 0.47% Zn from surface

Nottingham

- + Located along a parallel structure to the Sherwood deposit within the Robertson Fault Zone. Strike over 2km extent of outcropping epithermal quartz veining and alteration.

Tenement Location Map Showing Prospects

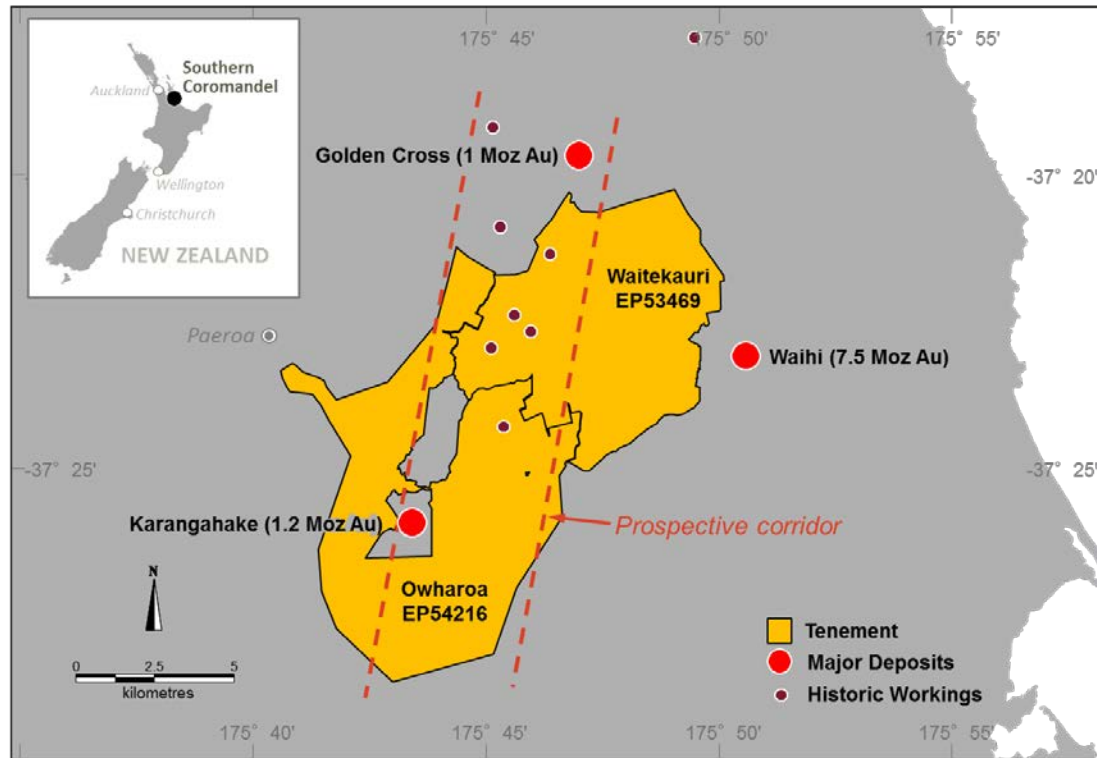




Southern Coromandel NZ

Epithermal Gold

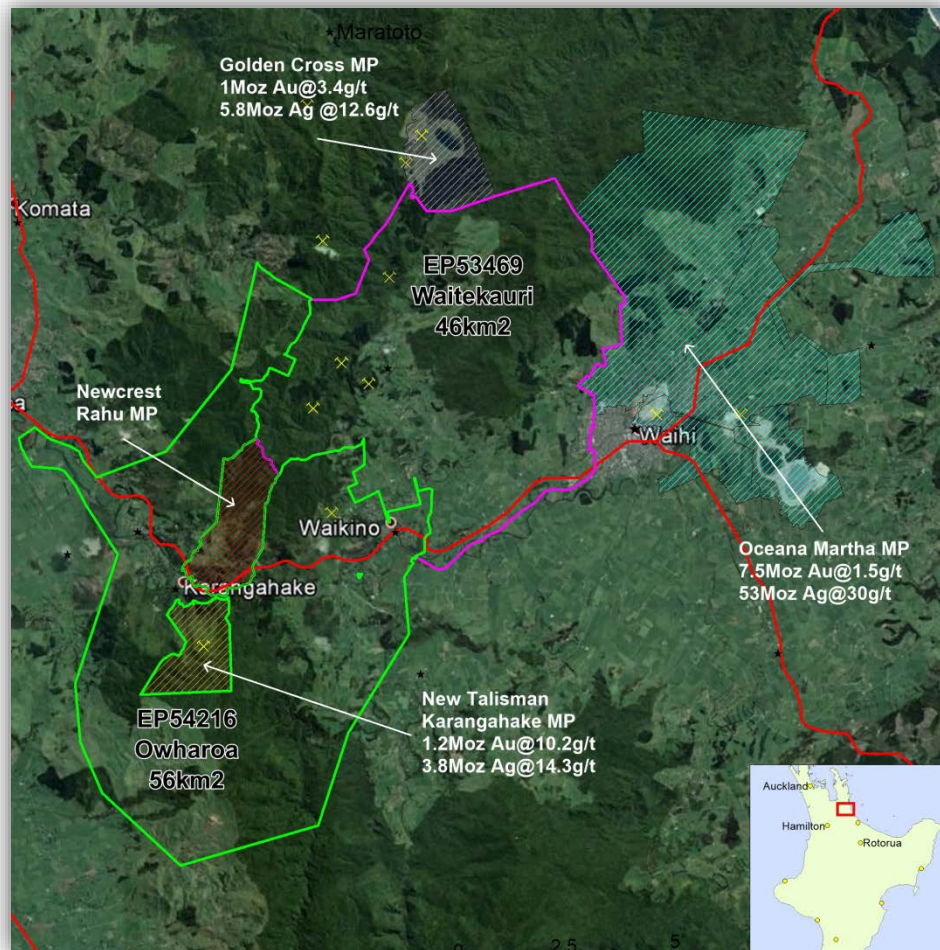
Southern Coromandel Prospective Corridor



- Prospective Corridor in line with regional geology and confirmed with Induced Polarisation program – approximately 15km x 5km wide

Southern Coromandel (NZ) Summary & Project Location

- + Exploration Permits granted over 2 areas, totalling 102km² (Waitekauri 46km², Owharoa 56km²).
- + Farm-out agreement with Newcrest Mining Limited bringing funding and technical expertise.
- + Tenements overlay epithermal gold system.
- + Located in the highly prospective Hauraki Goldfields (produced over 45Moz of Au-Ag) within the mineralised corridor that is host to OGL's Martha Mine (Waihi), the Golden Cross Mine (Coeur d'Alene Mines Corporation) and the New Talisman Mine.
- + Martha Mine at Waihi is currently producing over 300,000oz Au equivalent per annum and has produced 7.6Moz Au & 53Moz Ag over its life.
- + The recent Favona & Trio gold discoveries are adjacent to the Martha Mine & Talisman deposit which attests to the significant remaining discovery potential of the area.
- + Extensive historical exploration data and non-JORC resource with potential to be upgraded to JORC Resource and additional ounces delineated



Southern Coromandel (NZ) Phase 1 Drilling Program



Progress:

- + Soil sampling, Geochem review and IP programs completed to determine target areas within large ground holding.
- + Detailed structural model established
- + 6 drill holes completed to date (approx. 2100m).
- + Assays in progress – results pending.
- + Over 3,000m planned to be completed by Q4 2016.
- + Drilling contractor – local experienced contractor, with capability to mobilise several rigs.

Southern Coromandel Drill hole LNDD001

**LANEWAY
RESOURCES**





Ashford

Coking Coal

ASHFORD COKING COAL

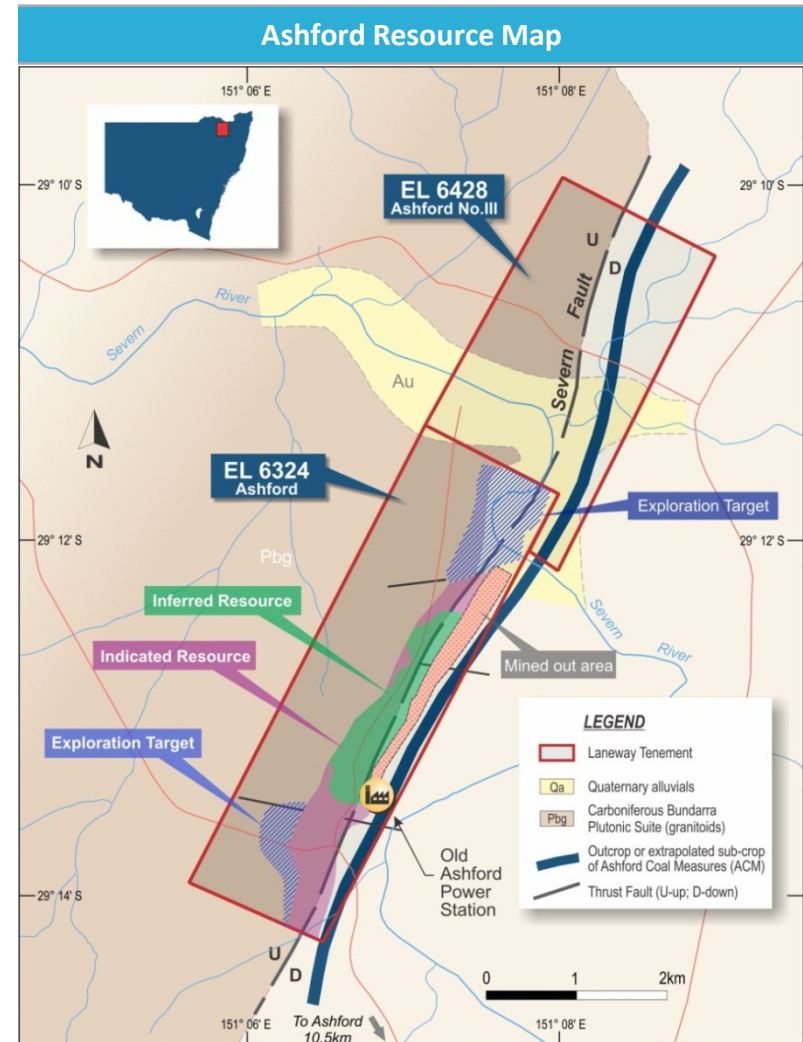
Overview

- + Located in the Ashford Basin, northern New South Wales
- + Indicated Resource of 8.2Mt and Inferred Resource of 5Mt⁽¹⁾
- + Quality test work has confirmed hard coking coal product equivalent to premium Bowen Basin coals
- + 50% JV with New Hope Corporation
- + Prior small scale mining supplied a local power station until 1993
- + Smaller scale means development time frame could be short

ASHFORD COAL QUALITY

Washing yield %	72.0%
Product Ash %	7.3%
Volatile Matter %	23.6%
Inherent Moisture %	1.1%
Mean Maximum Reflectance	1.14
Crucible Swell Number	6.5
Sulphur %	0.4%
Phosphorous %	0.03%

⁽¹⁾ refer competent persons and exploration target statement on slide 2



ASHFORD COKING COAL

Regional Infrastructure

- + Preferred short term road-rail routes available via Moree to Newcastle
- + Potential to reopen the line to Inverell with sufficient tonnage
- + Possible road-rail routes to Brisbane
- + Major push to develop new inland transport routes along east coast and away from Sydney
- + Federal Government funding a transportation feasibility study
- + Any additional coal tonnage will add weight to the proposals and affect the routes





Conclusion

Moving toward a self funding Exploration and Development Company

CONCLUSION- Moving toward self funding Exploration and Development



Clear Pathway to Production at Agate Creek (North Queensland)

- + MLA process 90% completed. Mining Lease grant forecast in Q3 2016.
- + Plan to commence mining and production in Q3 2016. High grade, near surface ore body leading to low cost producer.
- + Economic parameters of Gold production in Australia improving: \$US Gold price stronger , AUD weaker, diesel price lower, strong competition in contracting and mine services sector delivering competitive forecast production costs.
- + Longer term strategy to take a portion of the cash flow from initial production to fund exploration of the large highly prospective broader tenement footprint.

Exploration Upside

- + Sherwood deposits are open at depth with several other advanced regional drill targets within Laneway's substantial tenement holding
- + Prospective tenement position in NZ on-trend from multi-million ounce gold and silver deposits. Near term exploration activity in NZ funded by Newcrest

Corporate

- + Minimal capital requirements through to first gold at Agate Creek.
- + Laneway well positioned to capitalise on progressing existing projects as well as other opportunities that may arise.

Delivering on the 2016 OBJECTIVES



FROM THE 2015 AGM:

- + Laneway's primary focus is on the exploration, discovery and development of gold projects focusing on known gold producing regions.
- + Key objectives for 2016 at Agate Creek Gold Project:
 - + Materially extend the high grade gold resource at Sherwood and Sherwood West prospects and the global Resource beyond current 400,000 oz gold;
 - + Follow up drilling on additional regional exploration targets;
 - + Obtain grant of Mining Lease; and
 - + Bring the project into production with the objective to support a near term, low capital intensity, low strip ratio high grade open cut mining operation via a third party processing solution.
- + Southern Coromandel Project (NZ) has a historic non-JORC Resource with potential to be upgraded to JORC and additional ounces delineated with modern exploration. Laneway has entered into a farm-out agreement with Newcrest. Exploration activities funded by Newcrest.
 - + Soil Sampling (Ridge & Spur), Rock Chipping and Geological Mapping which began in August progressing well with over 800 samples submitted for analysis
 - + Initial drill sites have been selected for Phase One drilling with the consent and approval process started. Tenders for drilling have been received.
- + Laneway continues to progress strategies to realise value from existing coal assets.
- + Laneway will continue to seek new high growth potential projects, as well as where appropriate, JV's or farm-outs to help progress existing assets.