

9 May 2016

RECORD DATE FOR IN-SPECIE DISTRIBUTION DELAYED

IMX Resources Limited (**ASX: IXR**) ('IMX' or the '**Company**') advises that the previously indicated record date of 11 May 2016 for the in-specie distribution of Graphex Mining Limited ('**Graphex**') shares to IMX shareholders has been delayed.

The Company is working with the Australian Securities and Investments Commission ('**ASIC**') to address certain concerns notified by ASIC in relation to the prospectus lodged by Graphex on 4 April 2016 and is confident that a replacement prospectus provided to ASIC last week will address ASIC's concerns and allow for the initial public offering and in-specie distribution of Graphex shares to proceed.

IMX and Graphex will inform the market of any changes required to the indicative timetable for the Graphex IPO and IMX will advise ASX of the timetable for the in-specie distribution and consolidation once the relevant conditions have been satisfied, however any delay is expected to be immaterial.



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