



ASX RELEASE

21 JUNE 2016

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## NOTIFICATION TO OPTIONHOLDERS

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The Board of MOD Resources Limited (ASX: MOD) advises optionholders that the record date for the Entitlement Offer announced 8 June 2016 (Offer) has been revised to 23 June 2016 (Record Date).

The purpose of this notification is to give you notice, as an option holder of the Company, that if you wish to participate in the Offer in relation to the shares underlying your options, you must exercise your options before the Record Date.

**Notice of exercise of your options and payment of the exercise price of the options must be received by the Company's share registry, Security Transfer Registrars Pty Limited, no later than 5.00pm (WST) on 22 June 2016. Any notice of exercise of options received after this date cannot be assured of the allotment of shares by the Record Date.**

If you wish to pay the exercise price via BPAY® you can contact Security Transfer Registrars Pty Ltd on +61 8 9315 2333 to arrange for these instructions. There is no obligation for you to exercise your options. This notification is intended to inform you of your rights in relation to your options and the Offer. If you do not wish to participate in the Offer, you do not need to take any action.

For and on behalf of the Board.

**Mark Clements**  
Executive Chairman