

22 June 2016

## ASX ANNOUNCEMENT

### Notice pursuant to Section 708A(5)(e) of the Corporations Act

This notice is provided by Urbanise.com Limited (**UBN**) for the purposes of Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

UBN issued **6,445,000** fully paid ordinary shares on 22 June 2016 (**Shares**).

For the purposes of Section 708A(5)(e) of the Corporations Act, the Company gives notice of the following in respect of the Shares:

1. The Shares were issued without disclosure to investors in accordance with Part 6D of the Corporations Act.
2. The Company, as at the date of this notice, has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
  - (b) Section 674 of the Corporations Act.
3. There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

A handwritten signature in blue ink that reads 'K. Clark'.

Kim Clark  
**Company Secretary**