



ASX Release

LPE SECURES DEBT FACITY FOR A MINIMUM OF \$2,000,000

- LPE have secured a debt facility for \$2 million dollars through LPE Capital Works SPV Pty Ltd
- The facility will come on to maintain the deployment of metering assets
- The facility is not via an equity placement.

Locality Planning Energy Holdings Limited (ASX: LPE) (the Company) is pleased to inform shareholders that the company has entered into an agreement for a Debt Facility through a SPV structured through an agreement with Armada Capital Pty Ltd. The facility is specifically to provide a debt for funding for the installation of electrical and utility infrastructure.

The amount of no less than AUD\$2million is on commercial terms as per LPE's modelling for delivery of its core products.

Ends

About Locality Planning Energy Holdings Limited (LPE)

LPE's wholly owned subsidiary Locality Planning Energy Pty Ltd, holds an Australian Energy Regulator (AER) Authority to sell electricity and utility services to residential, commercial and industrial customers throughout the National Energy Market. LPE specialises in electricity sales to strata communities, both existing and new developments; generating significant savings on electricity delivered to strata communities.

LPE's unique purchasing model is matched against 5 to 10-year supply contracts providing LPE with consistent recurring revenues. LPE is transforming the electricity supply industry by providing an intelligent solution to help its customers reduce high electricity costs, with no risk and no upfront cost. LPE is at the forefront of innovative electricity supply with a commitment to the integration of technology to provide the highest savings and consumer advocacy to its customers.

For further information, contact:

Investor enquiries

Charles Furness
CFO and Company Secretary
Locality Planning Energy Holdings Limited
P: +61 1800 040 168

Michael Shaw-Taylor Armada Capital M: +61 477 383 390 D: +612 9276 1203