



MARKET RELEASE

17 June 2016

Equator Resources Limited

PRE-REINSTATEMENT DISCLOSURE

The securities of Equator Resources Limited (the “Company”) will be reinstated to official quotation from the commencement of trading on Tuesday, 21 June 2016, following completion of a recapitalisation of the Company.

The following information is released as pre-reinstatement disclosure.

1. Top 20 Holders
2. Distribution Schedule
3. Statement of Confirmations, including details of Capital Structure
4. An Updated Pro-Forma Balance Sheet
5. Updated Statement of Commitments
6. Consolidated Activities Report
7. Full Terms and Conditions of Class A and Class B Options
8. Corporate Governance Statement

Security Code : EQU

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