



Aus Tin Mining Limited (ASX:ANW)

Developing Australian Tin Mines

ITRI Conference 25/28 April 2016

Important Information

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Competent Persons Statement

The information in this presentation that relates to Exploration Targets and Exploration Results is based on information compiled by Mr Nicholas Mather B.Sc (Hons) Geol., who is a Member of The Australian Institute of Mining and Metallurgy. Mr Mather is employed by Samuel Capital Pty Ltd, which provides certain consultancy services including the provision of Mr Mather as a Director of Aus Tin Mining. Mr Mather has more than five years experience which is relevant to the style of mineralisation and type of deposit being reported and to the activity, which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves' (the JORC Code). This public report is issued with the prior written consent of the Competent Person(s) as to the form and context in which it appears.

The information in this Announcement that relates to Mineral Resources is based on information extracted from the report entitled "Maiden JORC Resource Estimated for the Taronga Tin Project" created on 26th August 2013 and is available to view on www.austinmining.com.au Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

In the information in this Announcement that relates to Ore Reserves is based on information extracted from the report entitled "Pre-Feasibility Advances the Taronga Tin Project" created on 7th April 2014 and is available to view on www.austinmining.com.au. Aus Tin Mining confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Our vision is to become a major Australian tin producer

Commence with early cash flow from low CAPEX / low OPEX production sources

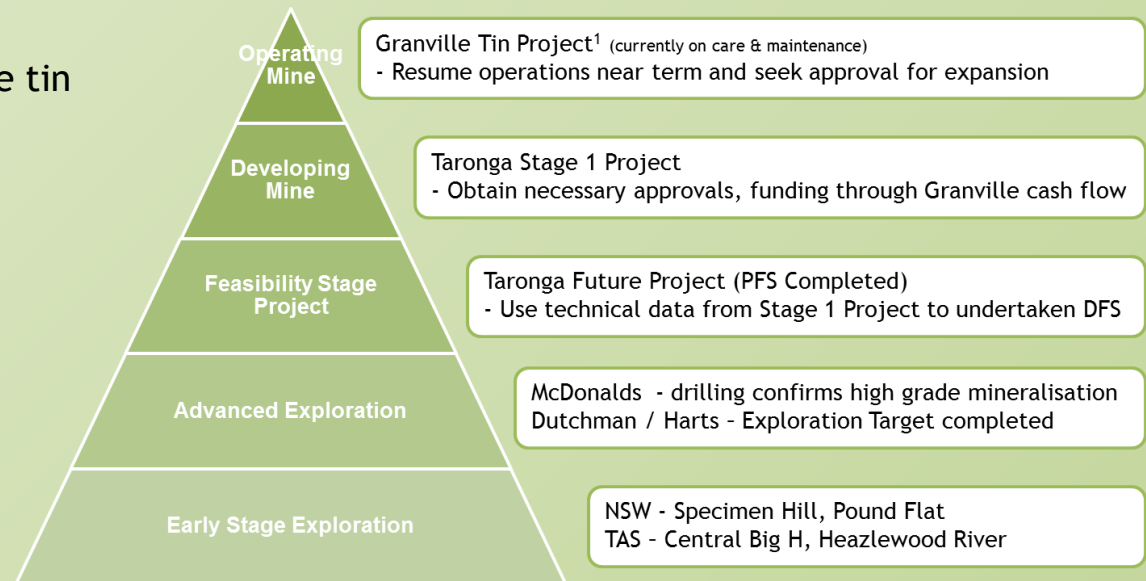
- Granville Tin Project - high tin grade, granted mining leases and plant on care & maintenance
- Taronga Stage 1 - “starter pit” with above average tin grade, low strip ratio and funded by Granville cash flow

Develop into a major longer term producer

- Taronga Tin Project - Pre-Feasibility Study completed and targeting long term production

Growth through exploration and acquisition

- Prospective exploration portfolio adjacent to Taronga Tin Project
- Acquisition of undervalued assets before tin price rises



If the long anticipated supply shortage is about to be realised - who can deliver?

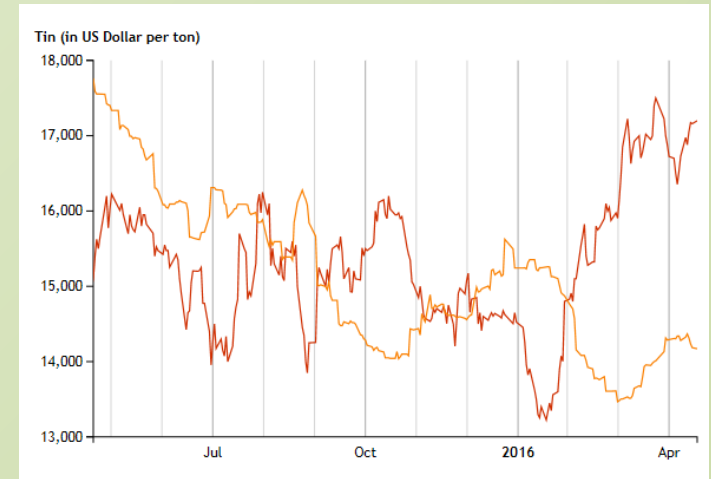
Since the start of 2016...

- Sharp rebound in tin price and global stocks continue to decline
- Mine production on decline
 - Chinese announced cuts of 17,000t in refined production and Chinese mine production in decline owing to higher costs and environmental controls
 - Indonesian refined tin production impacted by flooding, environmental concerns and announced smelter closures - March exports down 61% YoY¹
 - Recent upward trend in Myanmar mine production sharply arrested in February with production down 53% YoY¹
 - In Peru, community blockading operations at San Rafael

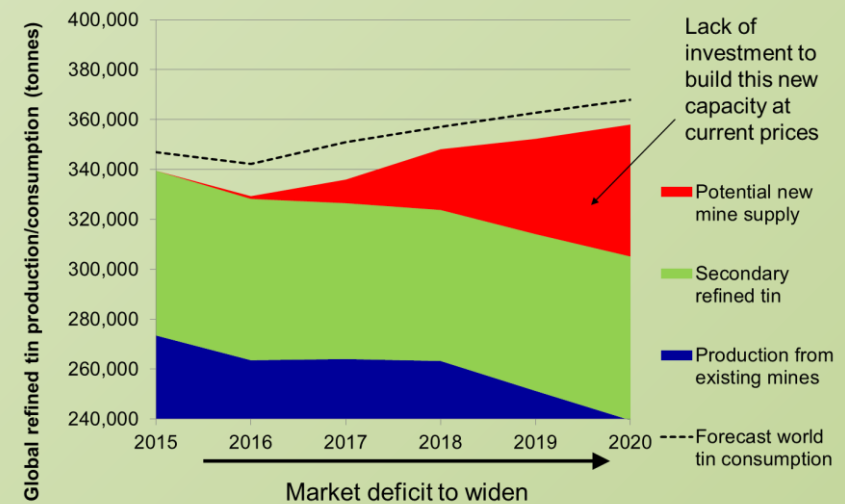
Beyond 2016, global supply deficit set to continue leading to a further reduction in stocks (LME stocks forecast to drop to 3 weeks by 2017)¹

No clear direction how the supply deficit will be satisfied, with much of the “Potential New Mine Supply” yet to complete final feasibility, funding and/or approvals

¹ Source: ITRI



Source: www.westmetall.com



Source: ITRI

Granville - the first new Australian tin production into the supply deficit

Granville Tin Project (Tasmania)

- Acquisition completed 11 April 2016 - revised financing package enabled Aus Tin Mining to retain 100% of asset¹
- Off-take agreement to purchase tin concentrate executed with Traxys (Europe)
- High grade (drilling intersections up to 4.18%Sn²)
- Pre-production works commenced and targeting resumption of Level 1 operations (including treatment of existing stockpiles)
- Approvals process commenced for expanded Level 2 operation (mining & treatment of open cut ore and remaining stockpiles)
 - Targeting annualised production of 550tpa of tin in concentrate
 - Estimated to be a second quartile cost producer
- Highly prospective region with opportunity to discover or acquire new projects



Granville Tin Project - Processing plant



Granville Tin Project - Open Pit

¹ Refer ASX Announcement dated 14 April 2016

² Refer ASX Announcement dated 7 December 2015

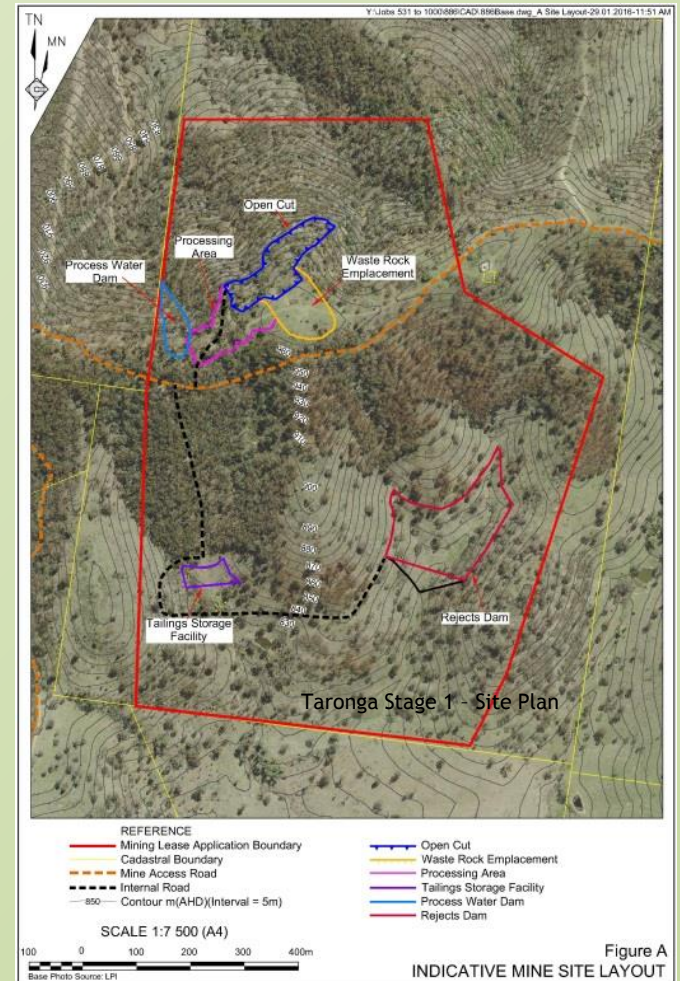
Taronga has the capacity for long term supply

Taronga Stage 1 (New South Wales)

- Trial mine (340kt) of above average grade ore & pilot operation to produce premium grade concentrate (circa 600t of tin in concentrate)
- Approvals process commenced and targeting production within 12 months
- Strengths
 - Low CAPEX (\$2.5M) with opportunity for reduction through surplus Granville equipment
 - Funding anticipated to be leveraged from Granville cash flow
 - Opportunity to expand at depth

Taronga Full Scale¹

- Probable Reserve 23.2Mt @ 0.16%Sn (JORC 2012)
- 2.5Mtpa over 9 years
- Approximately 3,000tpa of tin in concentrate
- 2014 PFS (JORC 2012) confirmed economic viability and identified several areas of upside and test work undertaken in 2015 confirmed potential



¹ Refer ASX Announcement dated 7 April 2014

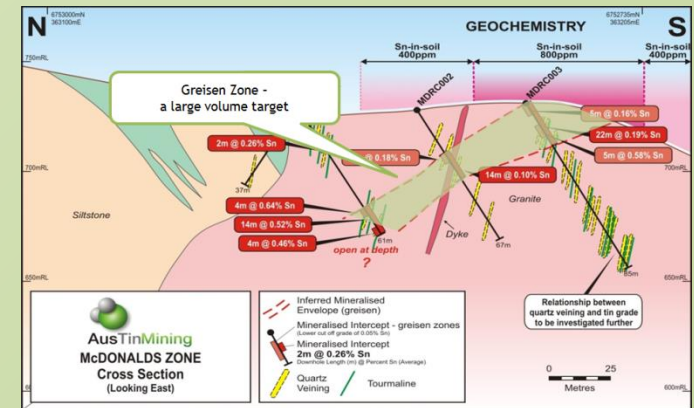
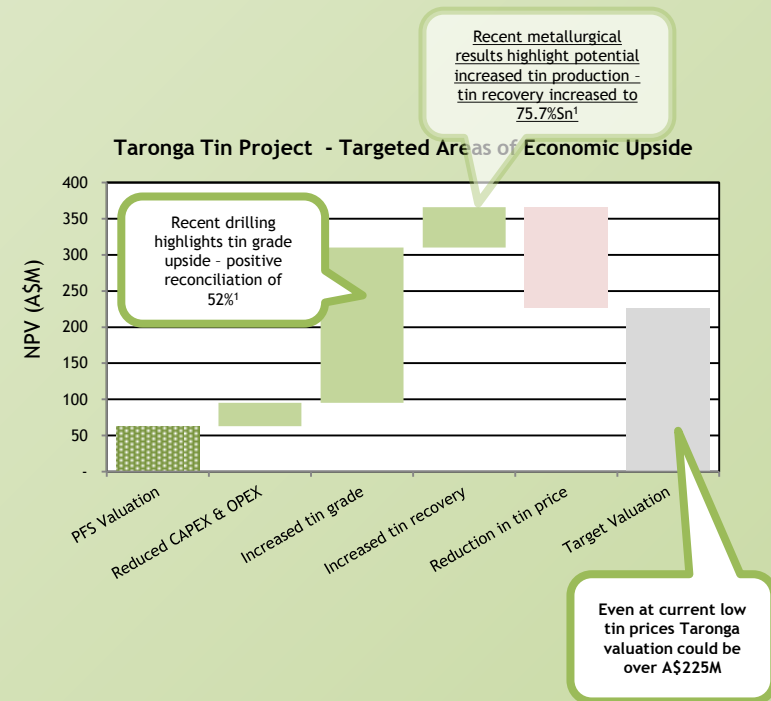
Taronga has potential to deliver \$225M NPV

Taronga is a world class project that could deliver over 4,000tpa of tin in concentrate

- positive grade reconciliation (result 0.26%Sn vs model 0.17%Sn)¹
 - Increased tin concentrate grade (result 65%Sn vs PFS 55%Sn) and recovery (result 75.7% vs PFS 70%)¹
 - Taronga Stage 1 to test areas of upside in expanded program
- Cumulative benefits would increase NPV_(pre-tax, 8%) to @A\$225M**

Exciting exploration portfolio of proven targets to increase tin inventory for centralised processing plant at Taronga

- Large scale targets including McDonalds approx. 6km from Taronga (4m @ 0.64%Sn; 4m@ 0.46%Sn; 22m @ 0.19%Sn)²
- Small high grade targets for supplementary feed, including Dutchman & Harts approx. 16km from Taronga (exploration target of 122kt to 197kt @ 2.2%Sn to 2.4%Sn³)
- Active exploration program supported by experienced geologists



McDonalds Prospect (NSW) - 2015 Drilling Results

¹ Refer ASX Announcement dated 7 October 2015
² Refer ASX Announcement dated 6 October 2015
³ Refer ASX Announcement dated 2 September 2014

Investment Highlights

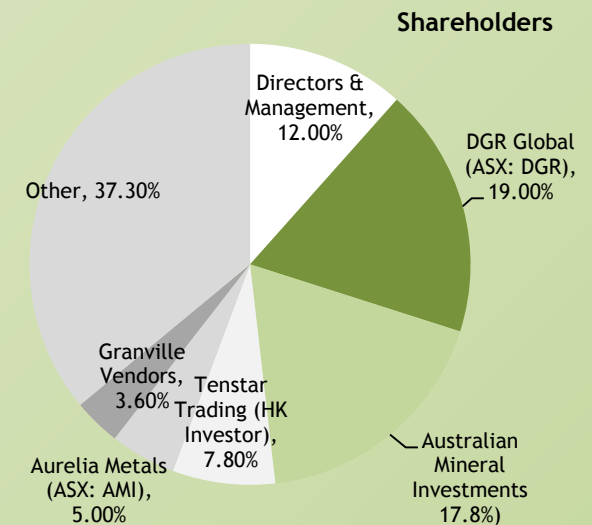
- ✓ Expanding tin inventory providing exposure to rising tin price
- ✓ Focus on **delivery of cash flow** commencing near term with Granville Tin Project and Taronga Stage 1 Development
- ✓ Significant **value upside identified** and being actively assessed
- ✓ Experienced team with track record in delivering value for shareholders

Further information available at www.austinmining.com.au

or contact

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on (07) 3303 0611 or info@austinmining.com.au



ASX Ticker	ANW
Share Price	\$0.006 (21/04/16)
12 Month Range	\$0.003 - \$0.007
Shares on issue	1,371M
Market Capitalisation	\$8.2M